

# Phylogenetic diversity and conservation

Dan Faith  
The Australian Museum

Applied ecology and human dimensions in biological conservation  
Biota Program/ FAPESP  
Nov. 9-10, 2009



# BioGENESIS

Providing an evolutionary framework for biodiversity science

bioGENESIS

Providing an evolutionary framework for biodiversity science



bioGENESIS Science Plan and Implementation Strategy



# A global Biodiversity Observation Network:



## GEO BON



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### GEO BON: Biodiversity Observation Network

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### Home page of GEO BON

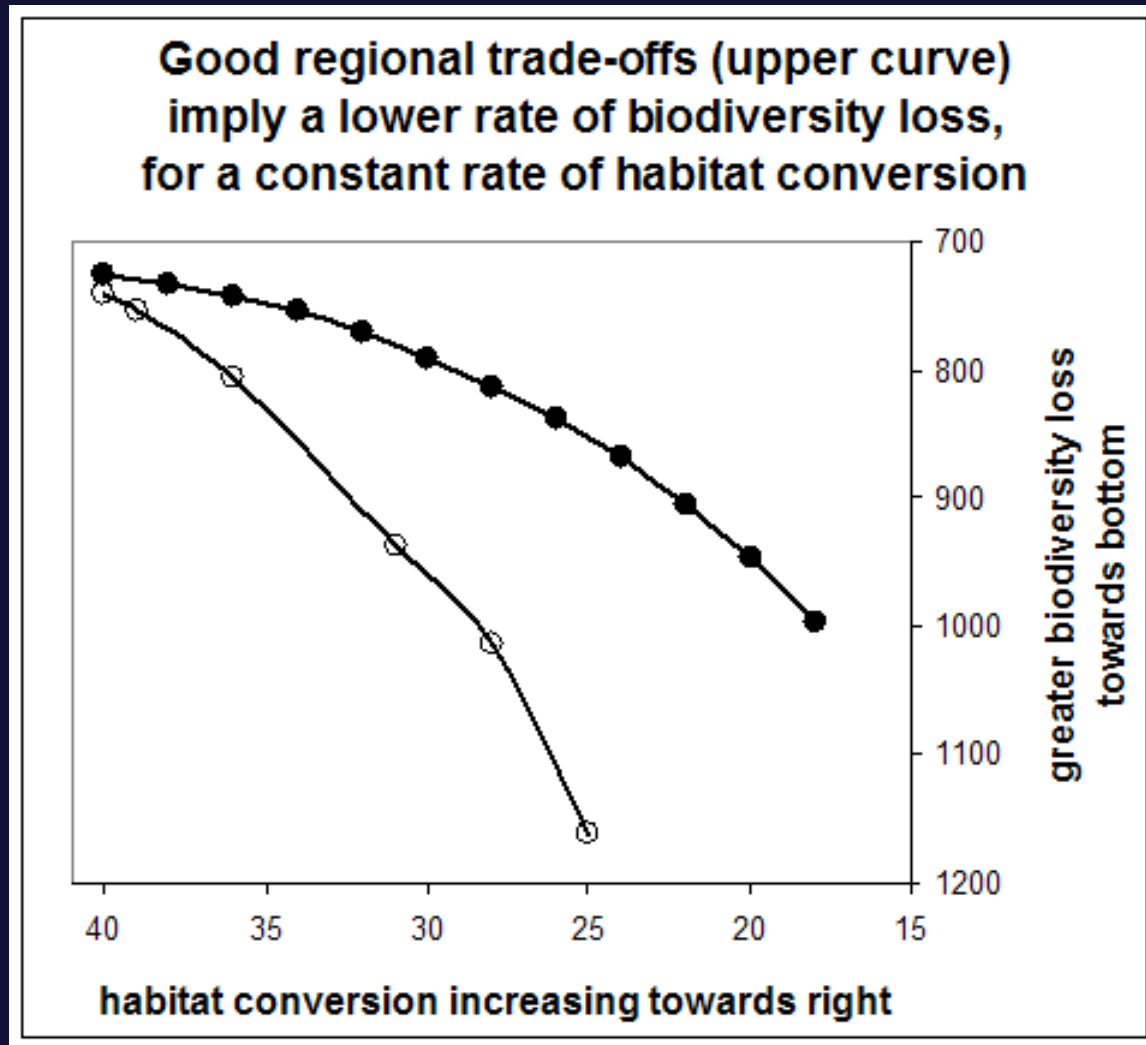
GEO BON stands for the Group on Earth Observations Biodiversity Observation Network. By facilitating and linking efforts of countries, international organizations, and individuals, GEO BON will contribute to the collection, management, sharing, and analysis of data on the status and trends of the world's biodiversity. [Read more about GEO BON...](#)

### Highlights

#### GEO BON deployment

March 2008, DIVERSITAS, NASA and the GEO Secretariat are convening a major meeting of all parties interested in the development of a Biodiversity Observation System for GEOSS, in Berlin on 8-10 April 2008. This meeting will celebrate the first step of GEO BON implementation. [More information...](#)

# Adopting systematic conservation planning can mean a region shifts to a better trajectory



Faith, DP & Ferrier S (2005)

Good news and bad news for the 2010 biodiversity target. *Science Online*

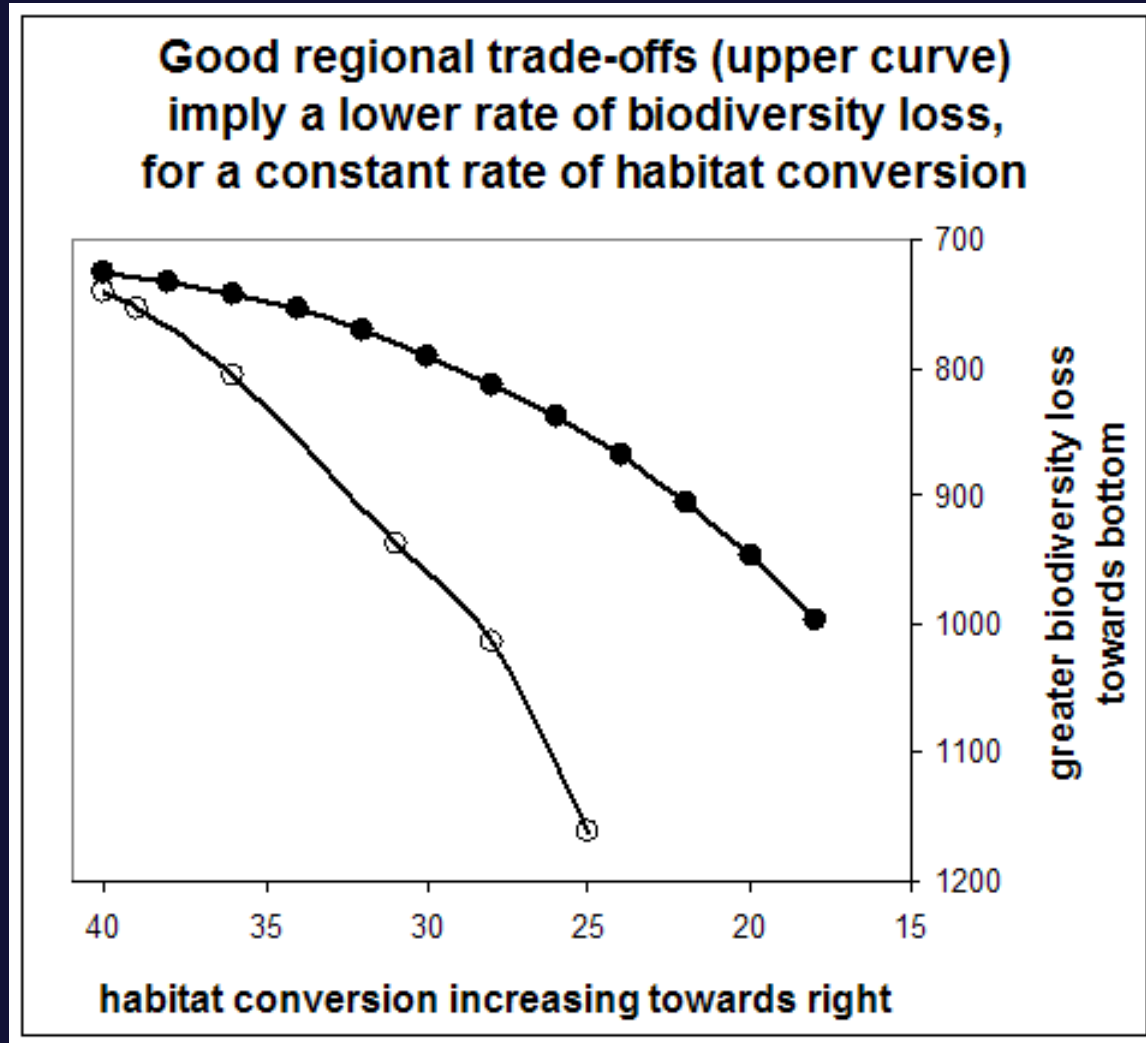
# Ecosystem services

- Seems to dominate ideas on post-2010 targets
- Is this all that matters?
- Sometimes species counts are considered, as capturing ethical values, existence values etc.
  - But this misses the point.....

# Evosystem services

- Consider the “evolutionary system” and its services
- This better captures “option values” or future, often unanticipated, benefits/uses
- Species counts may measure this, but another good way is to measure the evolutionary history that is preserved
  - Indicates known products and scope for finding new products not yet known
  - Also indicates capacity for producing new diversity, including in response to global changes

# Adopting systematic conservation planning can mean a region shifts to a better trajectory



The phylogenetic diversity measure, “PD” can contribute to this strategy

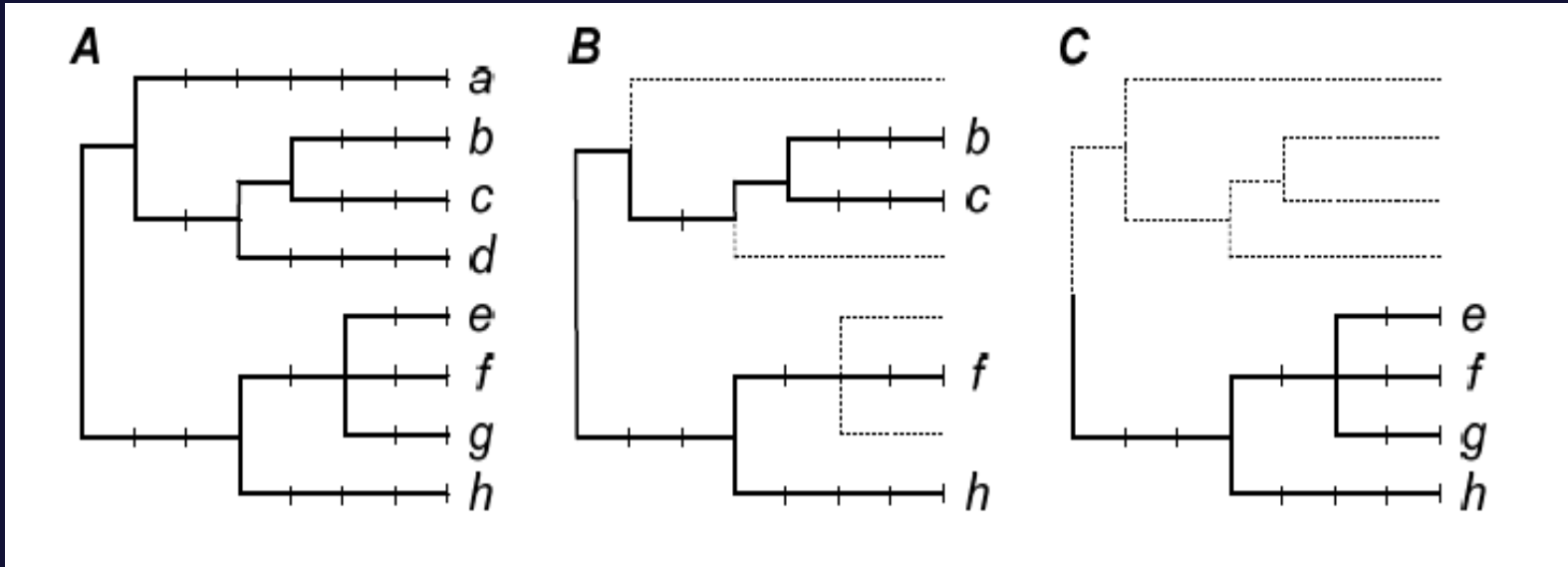
Faith, DP & Ferrier S (2005)

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# PD – phylogenetic diversity Faith 1992

PD of a set of taxa = length of spanning path of the set on the phylogeny  
(how much of the tree travelled over if connect up those taxa on the tree)



Tick marks along the branches = character changes

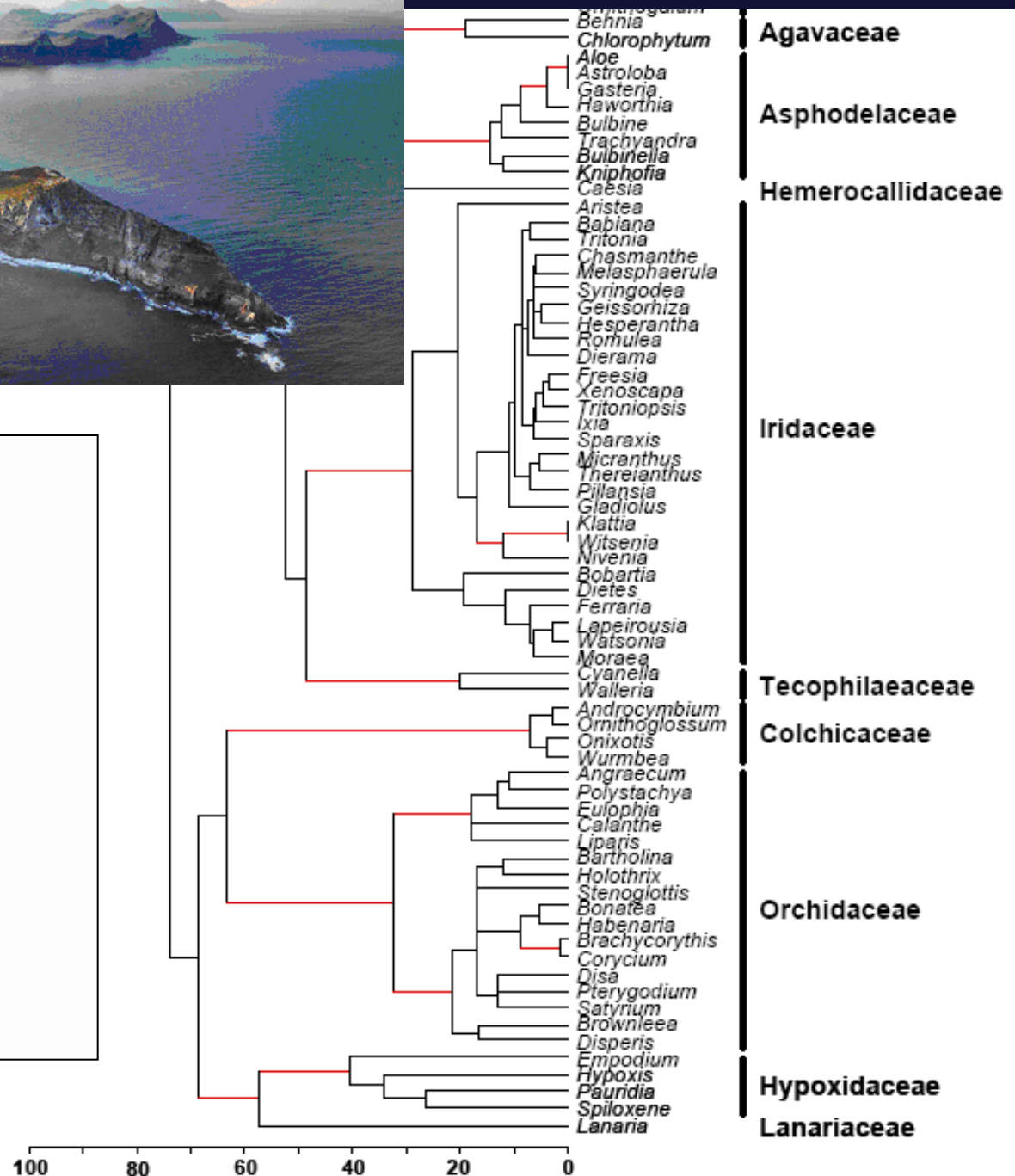
PD measures “feature diversity”

scenario *B* represents more feature diversity



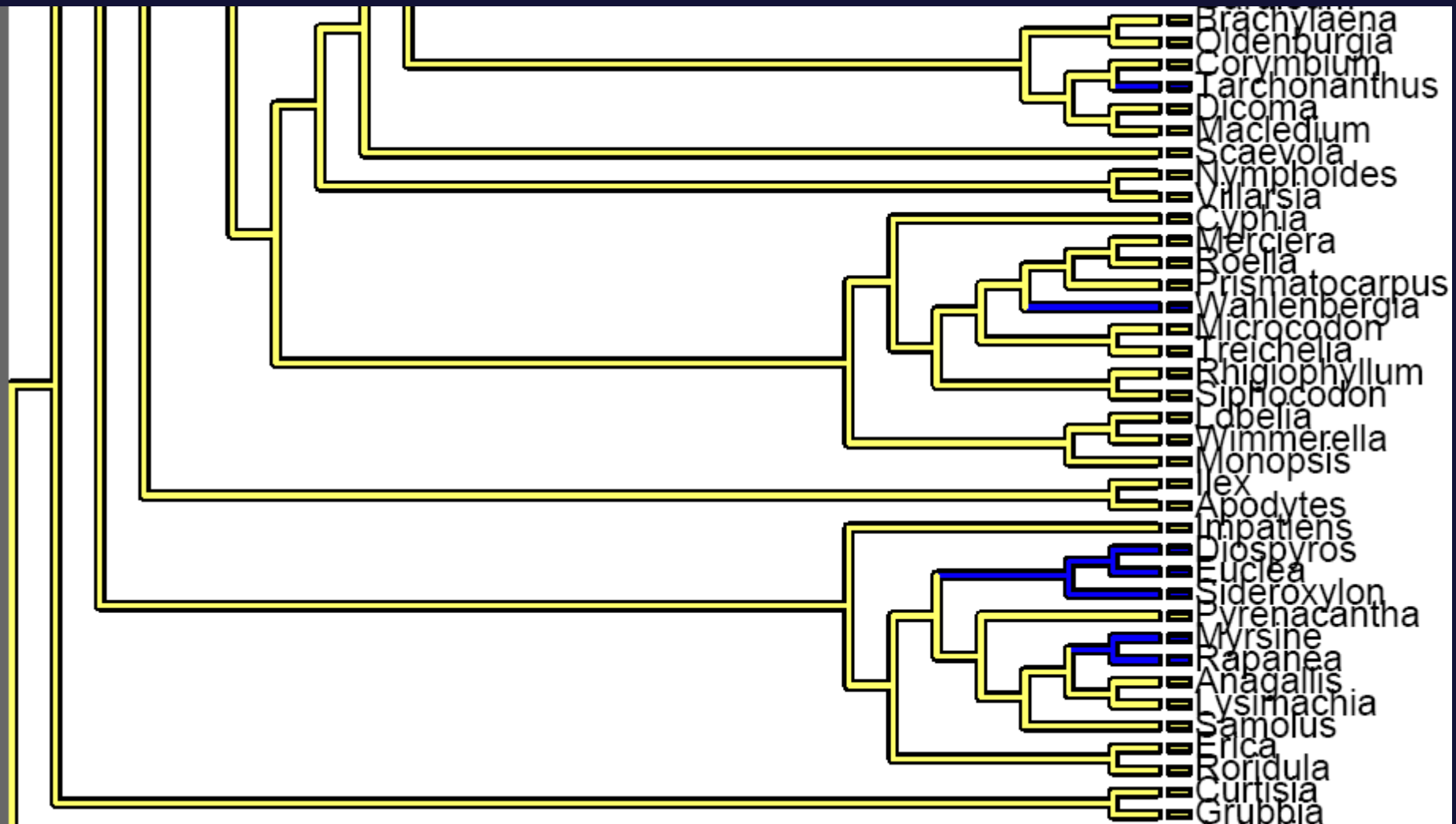


Forest et al. (2007)  
Nature



blue = genera in the Cape having species  
of medicinal or economic importance

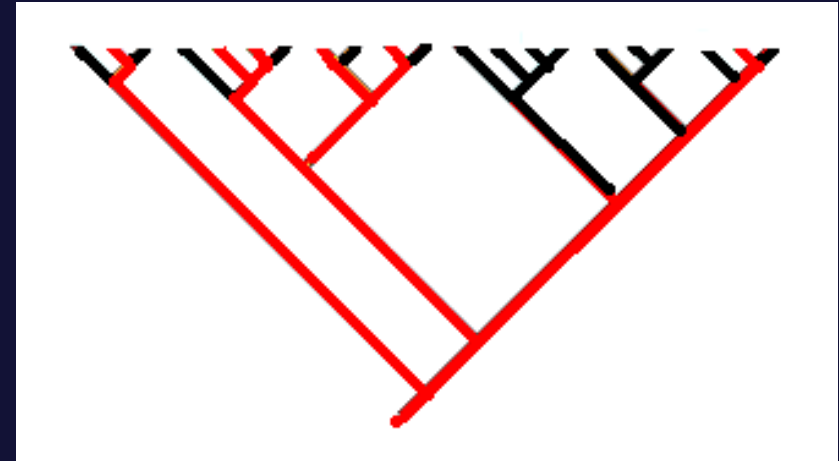
(as recorded in Survey of Economic Plants for Arid and Semi-Arid Lands)



# Will the impacts of climate change on PD be large or small?

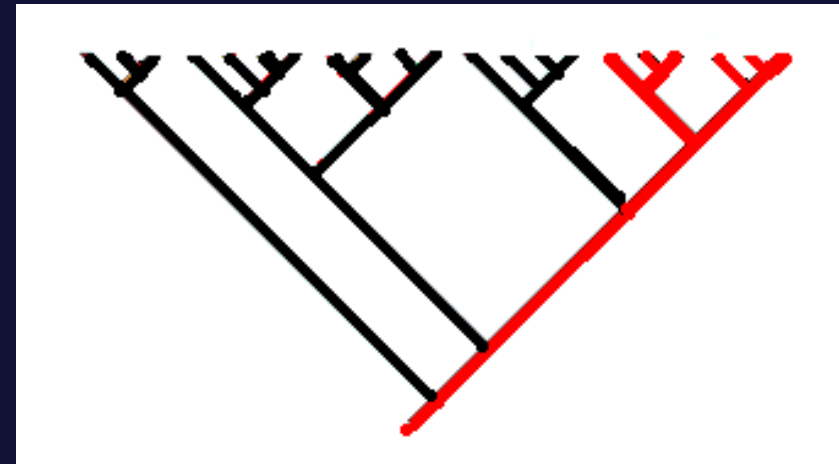
Yesson, C. and A. Culham. 2006.

- *small* loss of PD or evolutionary potential for given species loss



red = surviving evolutionary potential

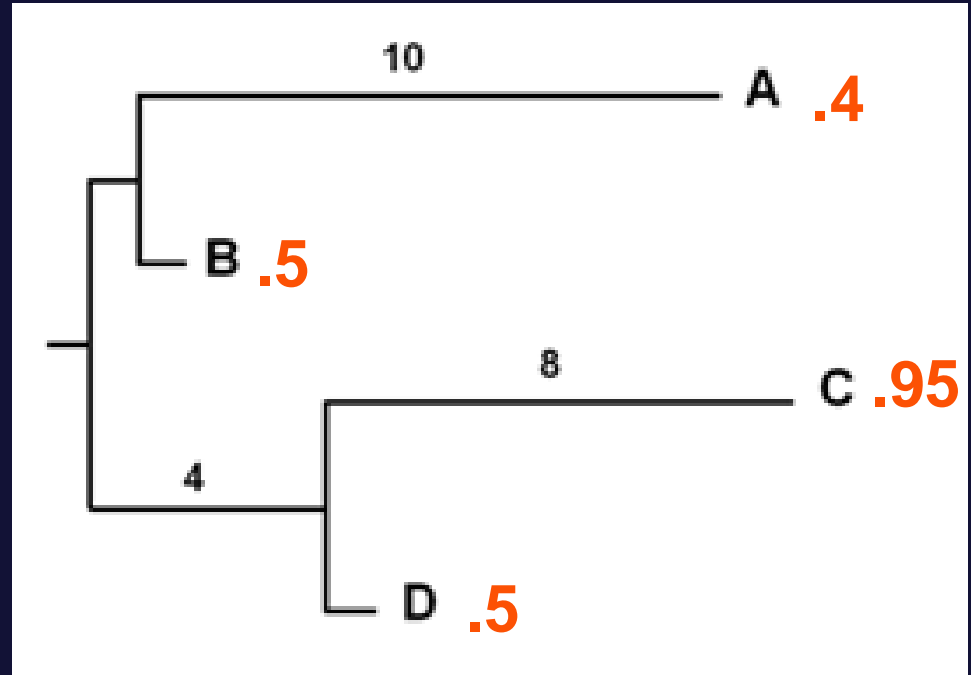
- *large* loss of PD or evolutionary potential



# PD and probabilities of extinction

## Probabilistic PD

- Red numbers are estimated probabilities of extinction



Can estimate “expected phylogenetic diversity” or do “phylogenetic risk analysis”

Faith DP (2008) Threatened species and the preservation of phylogenetic diversity (PD): assessments based on extinction probabilities and risk analysis. *Conservation Biology*

## Welcome to the EDGE

Print this page Email page



TOP 100 AMPHIBIANS



Rank  
**2**

Long-beaked echidna

[View Species](#)



TOP 100 MAMMALS

There's still time to save  
species on the EDGE



Welcome to the EDGE of Existence

Discover the world's most extraordinary threatened species - frogs that give birth through their skin and

### EDGE Blogs



#### Saiga population assessment in western Mongolia

4th Feb 09

While we have all been enjoying the unusual amounts of snow in the UK, one of our EDGE Fellows, Buuvei, has been braving much more severe winter conditions t... [Read](#)

#### Zakhyn-Us Hay Crisis - update

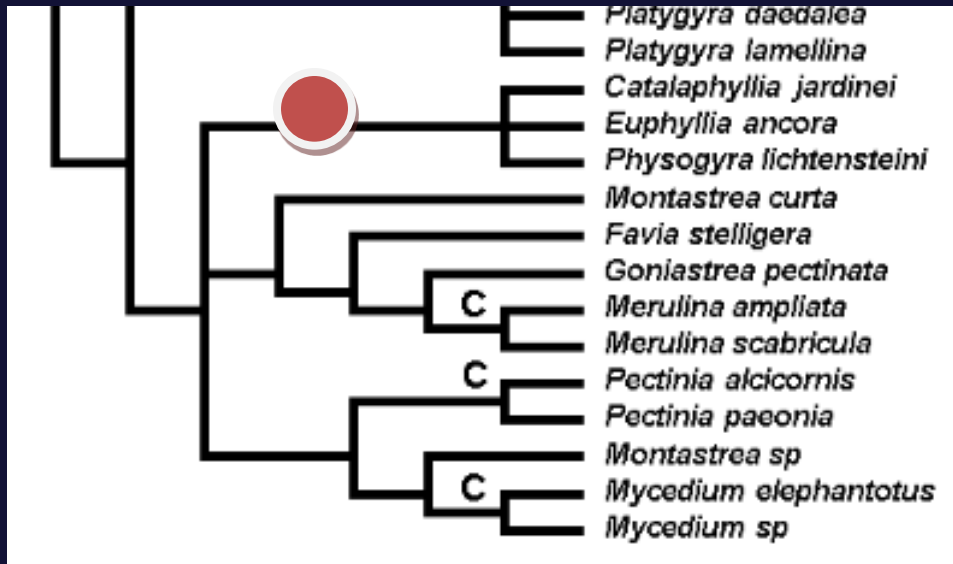
23rd Jan 09

News just in from John Hare of the Wild Camel Protection Foundation that hay has been delivered to the captive breeding centre at Zakhyn-Us – just! John... [Read](#)



# Loss of the world's corals

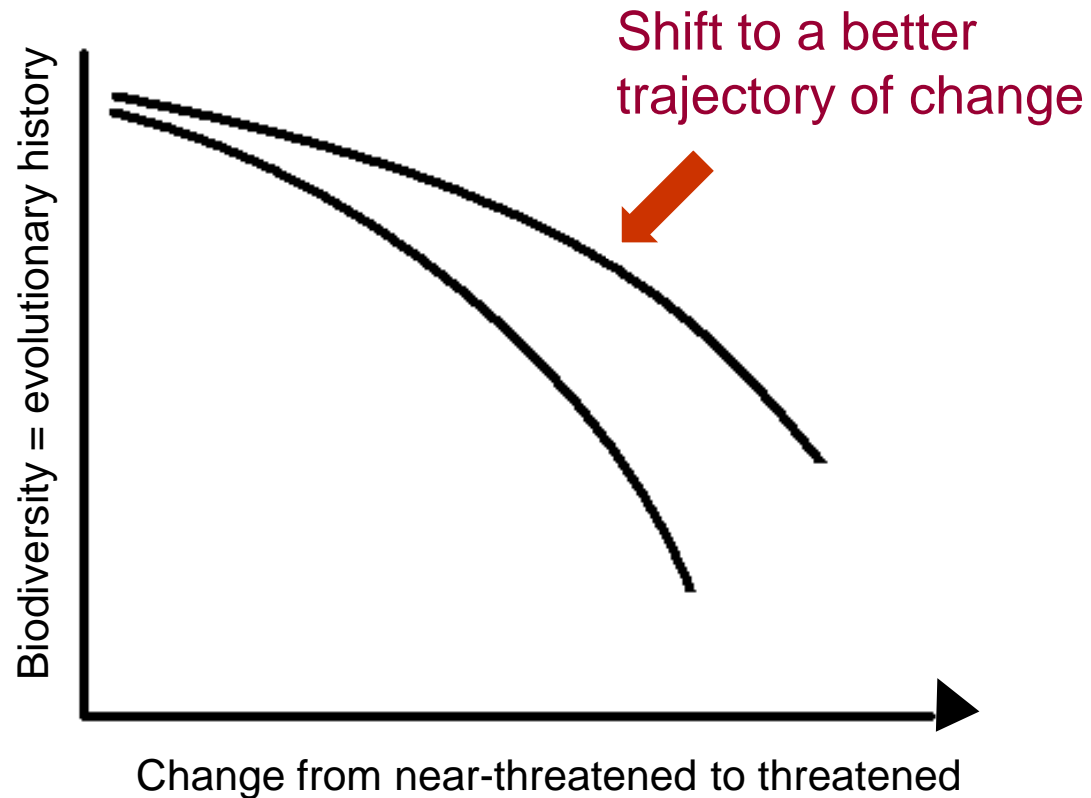
- Number of threatened species –
- “the proportion of corals (57.8%) exceeds that of all terrestrial animal groups assessed to date..”
- Carpenter et al (2008) *Science*



many examples where entire clades (existing families and genera) fall into IUCN threatened classes

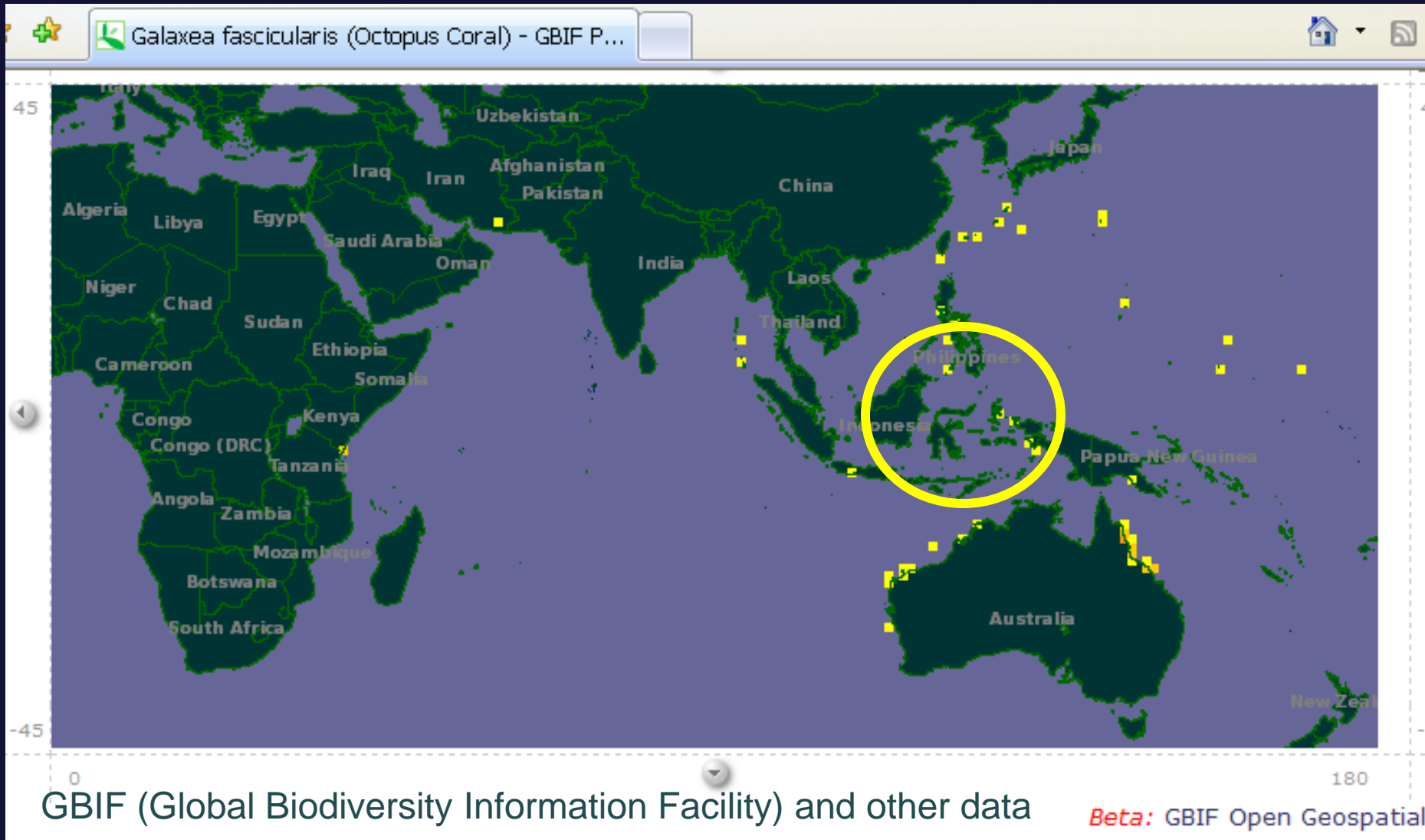
- apply phylogenetic risk analysis to a “supertree” for corals.

# Reducing the slide from near-threatened to threatened status





Perhaps risk analysis can help identify key places to invest in coral conservation, to avoid worst-case PD losses



# A global Biodiversity Observation Network: how do we monitor genetic/phylogenetic diversity?



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**Biodiversity**  
Community of Practice

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Phylogenetic patterns

Remotely mapped climate, terrain & substrate data

## THE LENS

Biodiversity distribution modelling –

Time series of remotely sensed land condition/cover observations

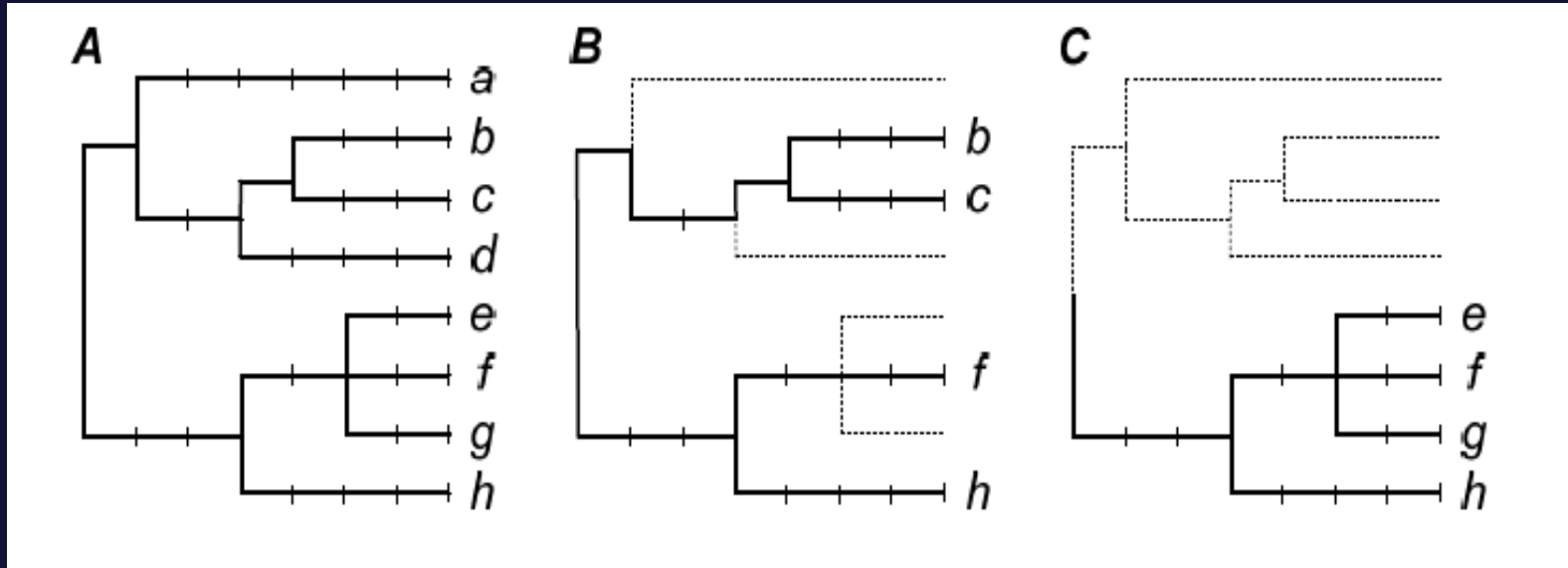
Estimation of status of biodiversity for different places at different times

Conservation & land-use planning decisions/scenarios

Assessment of predicted change in loss rates & achievement of 2010 target

**GEO BON**

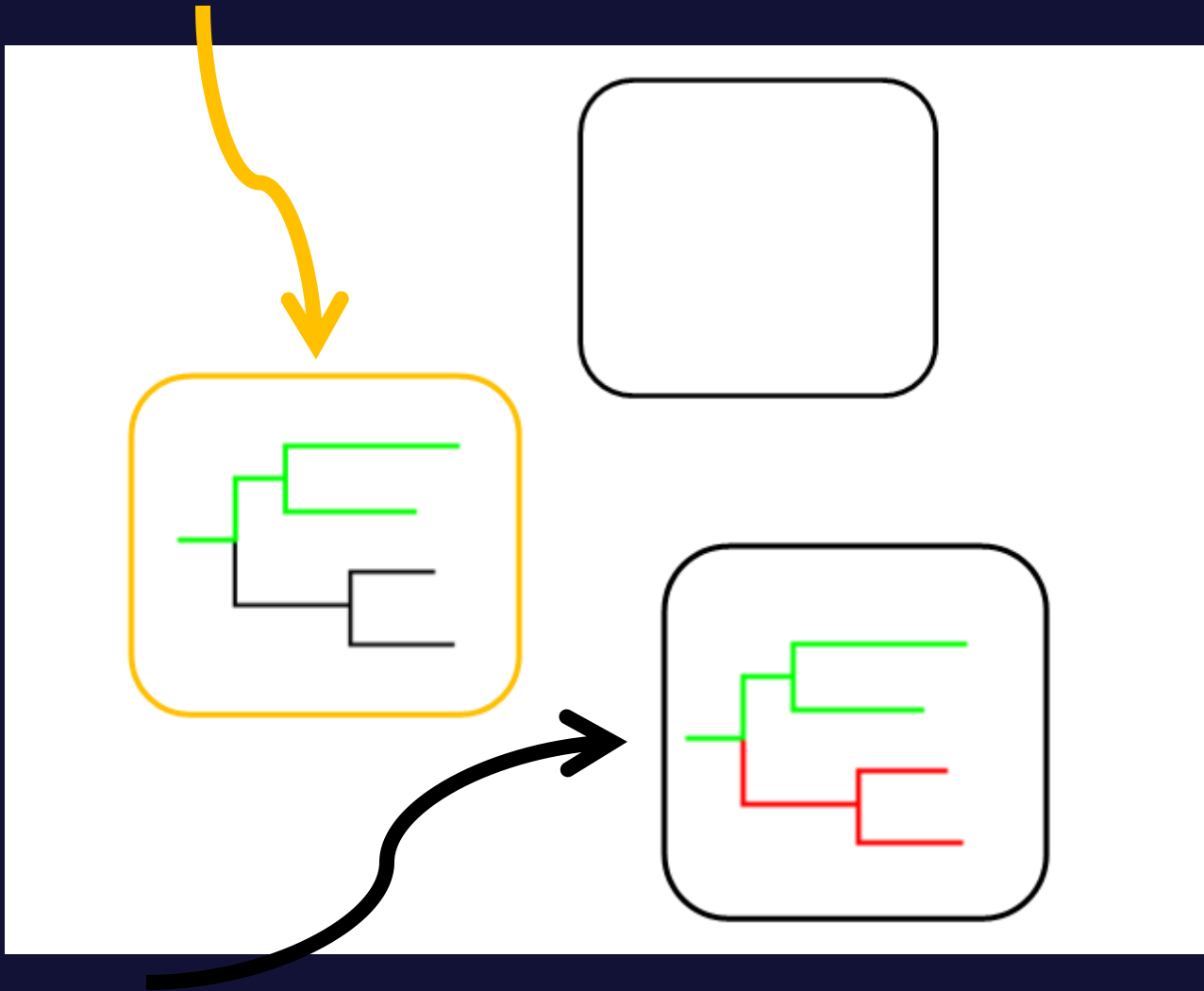
# Phylogenetic ecology based on PD and feature diversity



We can take any conventional species-level index and re-express as a PD-based measure

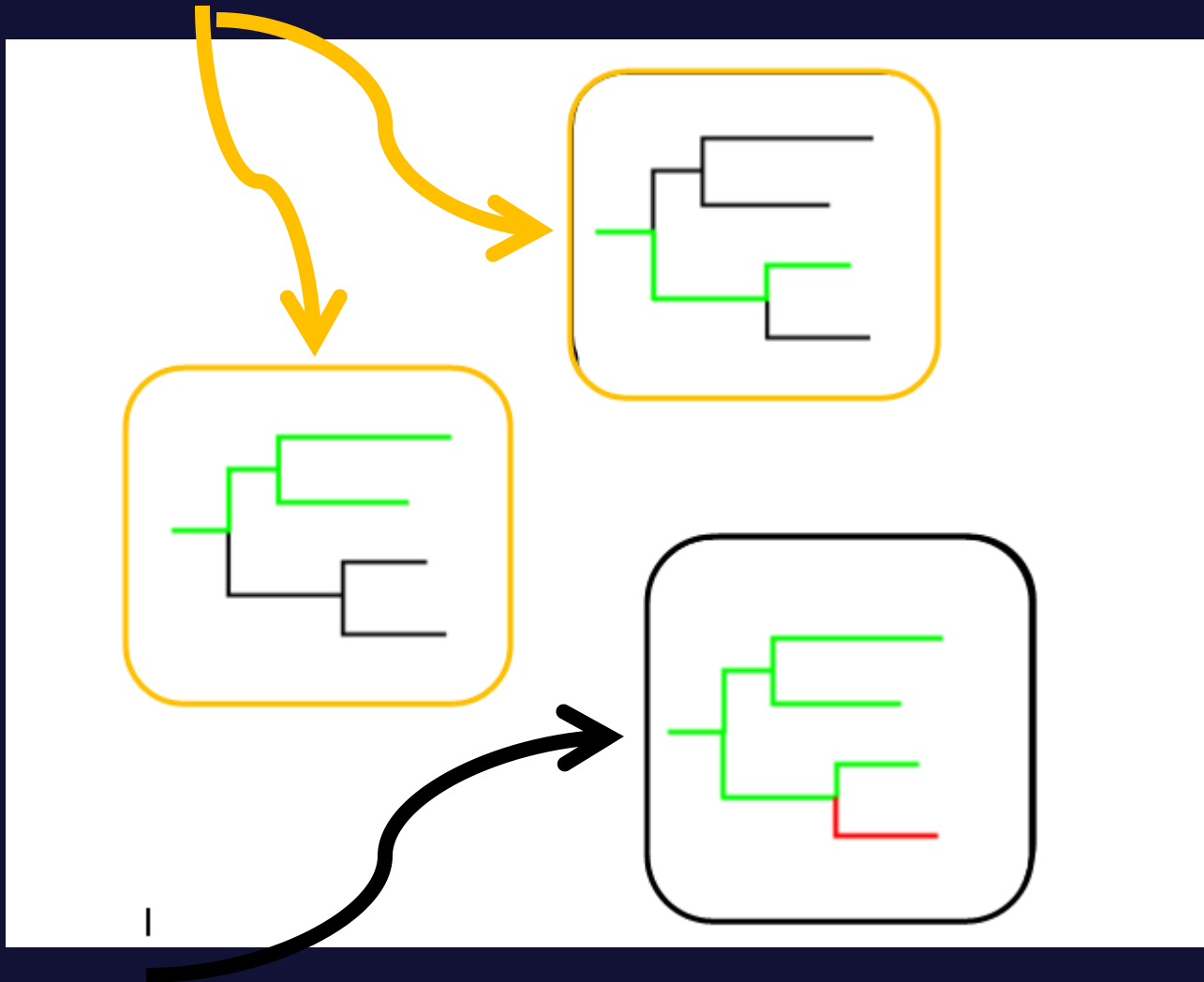
- Richness
- PD-Complementarity (gains & losses)
- PD-Endemism (e.g. Faith et al 2004)
- PD-Dissimilarity...

Orange protected area, with protected PD in green



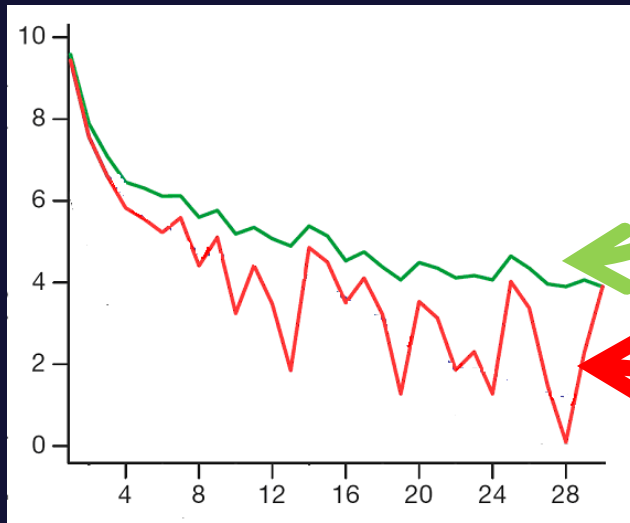
For this region, PD complementarity in red

Orange protected area, with protected PD in green



For this region, PD complementarity in red

# PD and the Cape hotspot: species counting highlights the western portion but PD highlights the eastern portion



the PD that you could gain does not match the PD that you do gain



Forest et al  
*Nature* 2007



# PD conservation planning example

- Sydney water supply catchment region
- Threats from mining, new dams
- Baker et al studies, using DNA barcoding type methods, reveal lots of cryptic variation over several freshwater invertebrate groups  
+ lots of “phylogeographic” structure

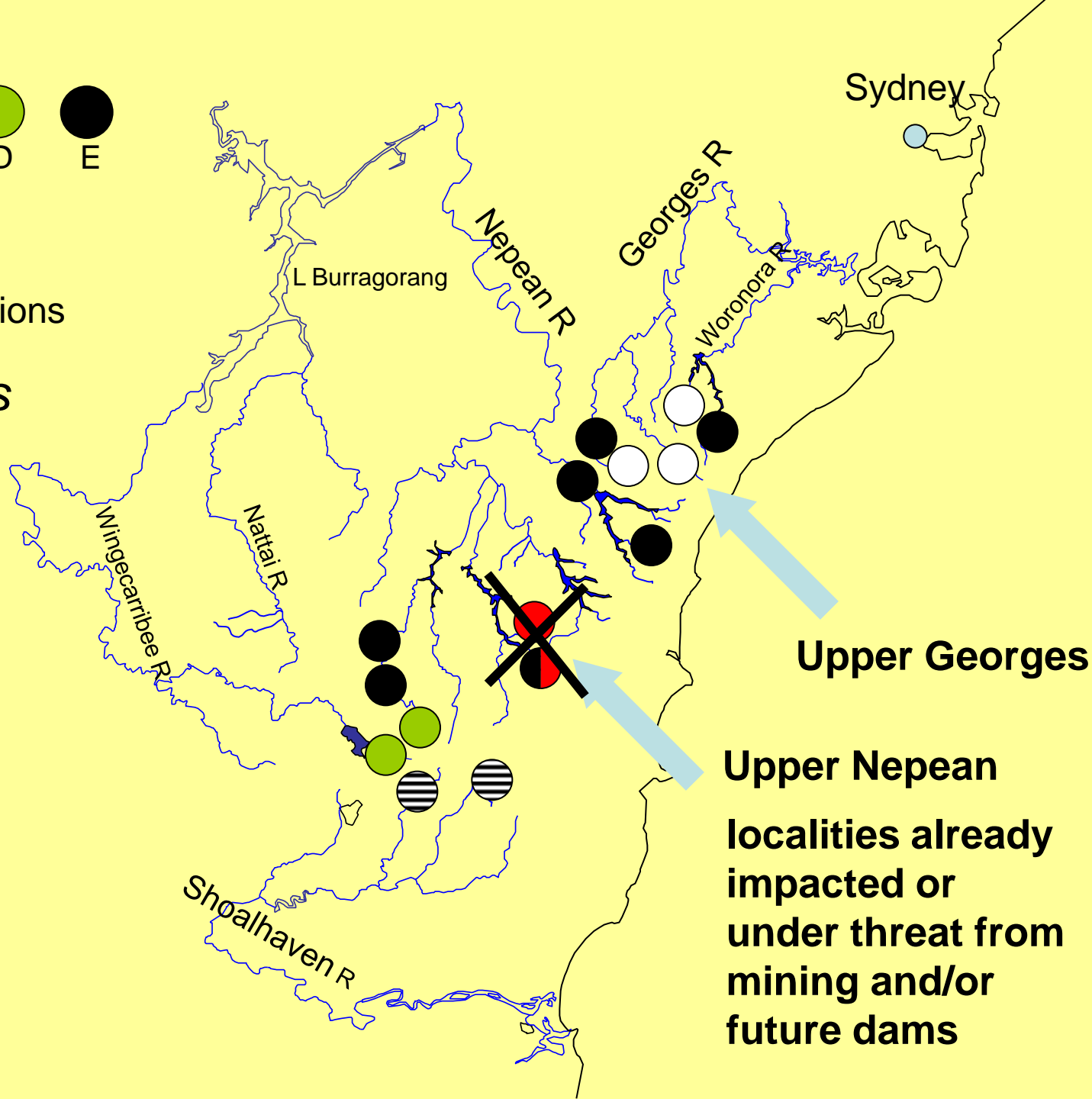
Key

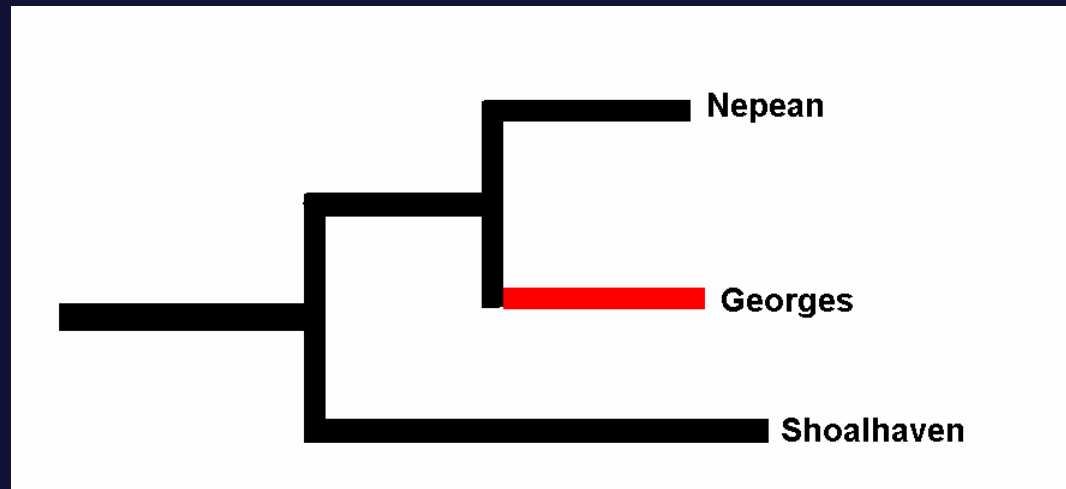


**Baker et al**

Lineage distributions

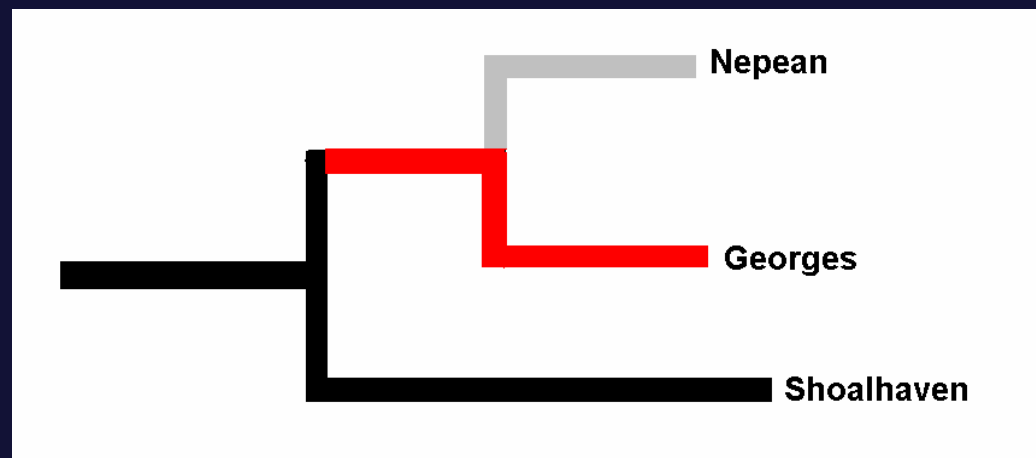
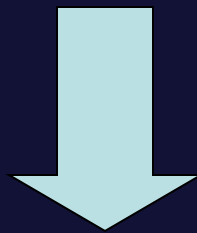
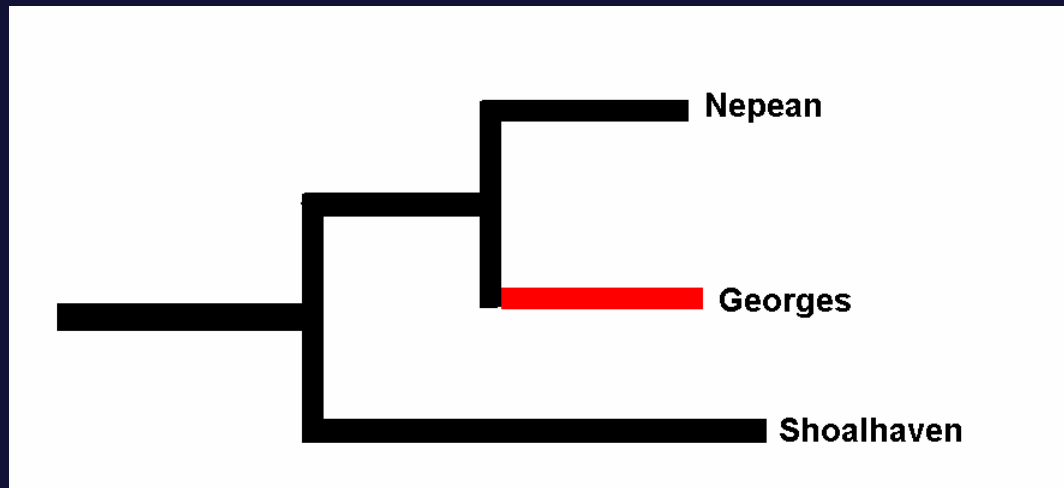
*Euastacus*





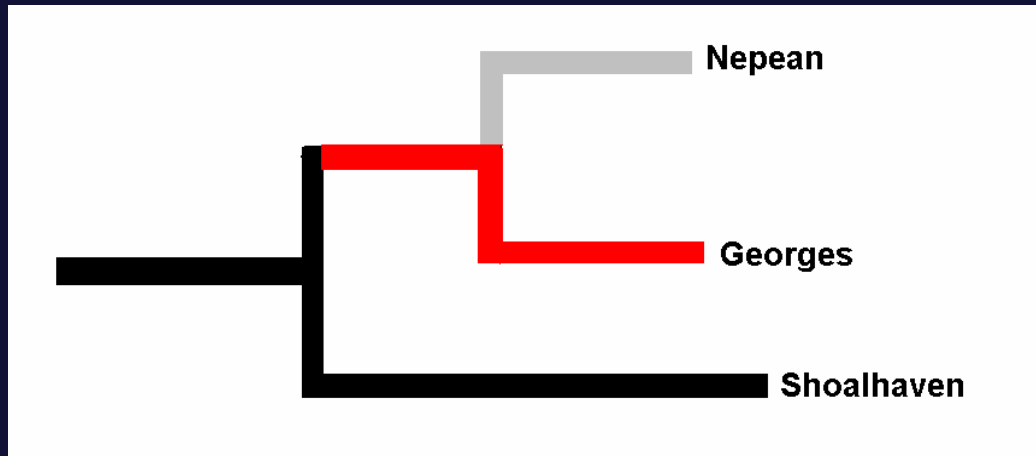
Upper Georges River's unique contribution to phylogenetic diversity is shown in red

Consider consequences of loss of diversity, from the human impacts on Upper Nepean River



see also Faith, D. P. 2008. Phylogenetic diversity and conservation. In (eds: SP Carroll and C Fox) *Conservation Biology: Evolution in Action*. Oxford University Press.

For conservation planning  
congruence in PD complementarity values  
(the red bits)  
gives confidence that these values  
may reflect more general values



New technologies such as DNA barcoding can help get more data for more taxonomic groups....

# DNA barcoding

- The use of a small, standardised, portion of DNA sequence for the purpose of species identification and discovery
- We can use PD calculations – e.g. PD complementarity (marginal gains and losses)
- Not only do we by-pass species, but we may gain a boost in prediction of general biodiversity patterns

See e.g. Faith and Williams 2005; Faith and Baker 2006

**SPECIMEN DATA** -Collembola of Arctic Canada [IHCO]

<b>Identification :</b>	<i>Entomobrya comparata</i>
<b>Specimen Accession :</b>	I16R_A1_FO
<b>Specimen Label :</b>	ecom-i16-1
<b>Sex :</b>	Unknown
<b>Reproduction :</b>	
<b>Life Stage :</b>	
<b>GPS Latitude :</b>	69.333
<b>GPS Longitude :</b>	-81.65
<b>Elevation (meters) :</b>	
<b>Country :</b>	Canada
<b>State/Province :</b>	Nunavut
<b>Region :</b>	Igloolik Island
<b>Sector :</b>	I16
<b>Site :</b>	rock

**GenBank Accession :** [AY665328](#)

**Museum Accession :** I16R\_A1\_FO  
**Institution Holding :** University of Waikato  
**Collector :** Ian Hogg  
**Date Collected :** 2001-08-04  
**Identifier :** Ian Hogg

**Common Name :**  
**Taxonomy :** phylum - Arthropoda  
class - Ellipura  
order - Collembola  
family - Entomobryidae  
genus - *Entomobrya*  
species - *Entomobrya comparata*

**Notes :**



Stock image - Lateral View

[Click on image to view images at larger size](#)



▲ [Collection Location \[click on image to zoom\]](#)



# Barcoding and phylogeny estimates

**Barcode of Life**

Identify Animal | **Project Management** | Database Que

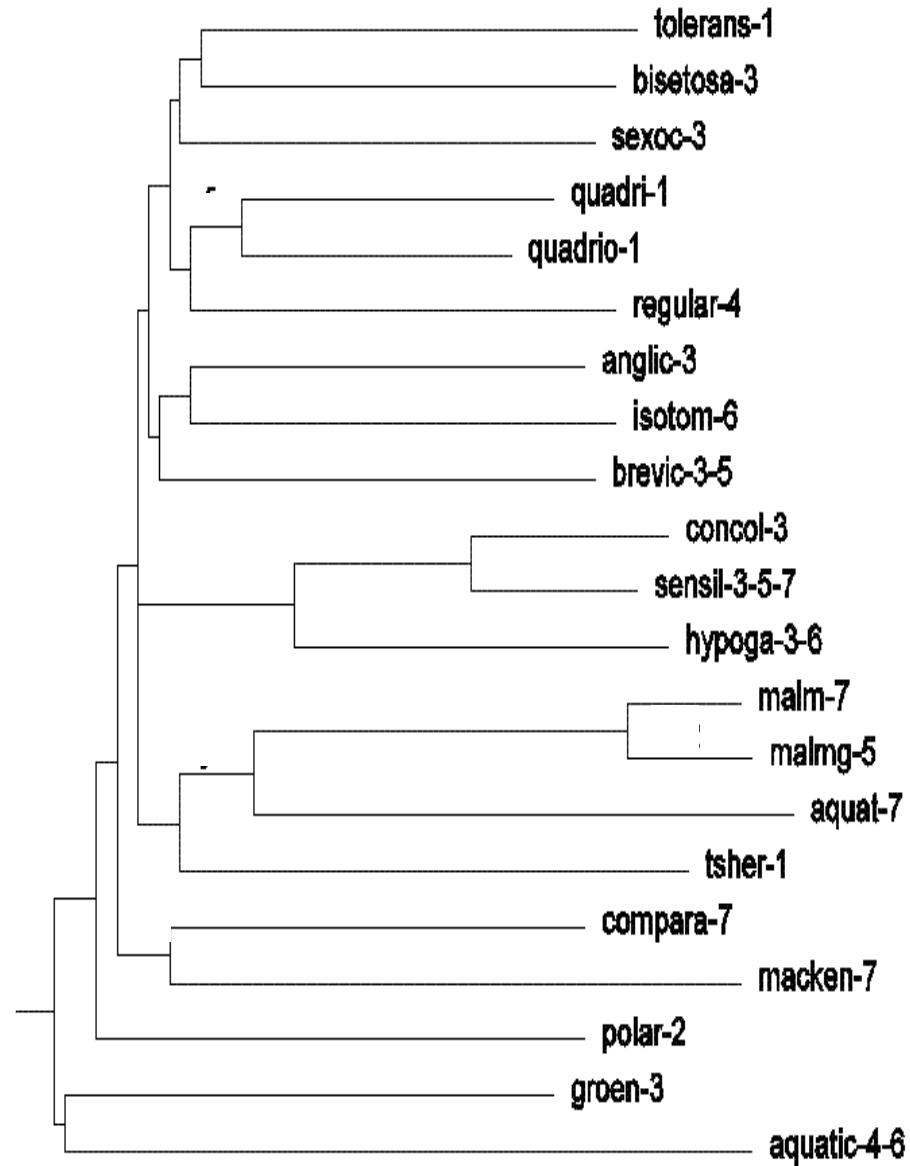
| Manage Users | Review Projects |

## PROJECT MANAGEMENT - Collembola of Arctic Canada [IHCO]

Analysis (selected items)	Project Data	Select	Download
Sequence Composition	<input checked="" type="checkbox"/>	Identification	Specimen ID
Distance Summary (Fast)	<input checked="" type="checkbox"/>	<i>Archisotoma polaris</i>	<a href="#">R9R_A1_BF</a>
Distance Summary (Full)	<input checked="" type="checkbox"/>	<i>Archisotoma polaris</i>	<a href="#">R9R_A2_BF</a>
<b>Taxon ID Tree</b> ←	<input checked="" type="checkbox"/>	<i>Archisotoma polaris</i>	<a href="#">R9R_A3_BF</a>
Amino Acid Tree	<input checked="" type="checkbox"/>	<i>Desoria tshernovi</i>	<a href="#">R11WM_A1_FO2</a>
Taxon Congruence (tree)	<input checked="" type="checkbox"/>	<i>Entomobrya comparata</i>	<a href="#">I16R_A1_FO</a>
Taxon Congruence (dist)	<input checked="" type="checkbox"/>	<i>Entomobrya comparata</i>	<a href="#">I16R_A2_FO</a>
Compare Images			
Distribution Map			

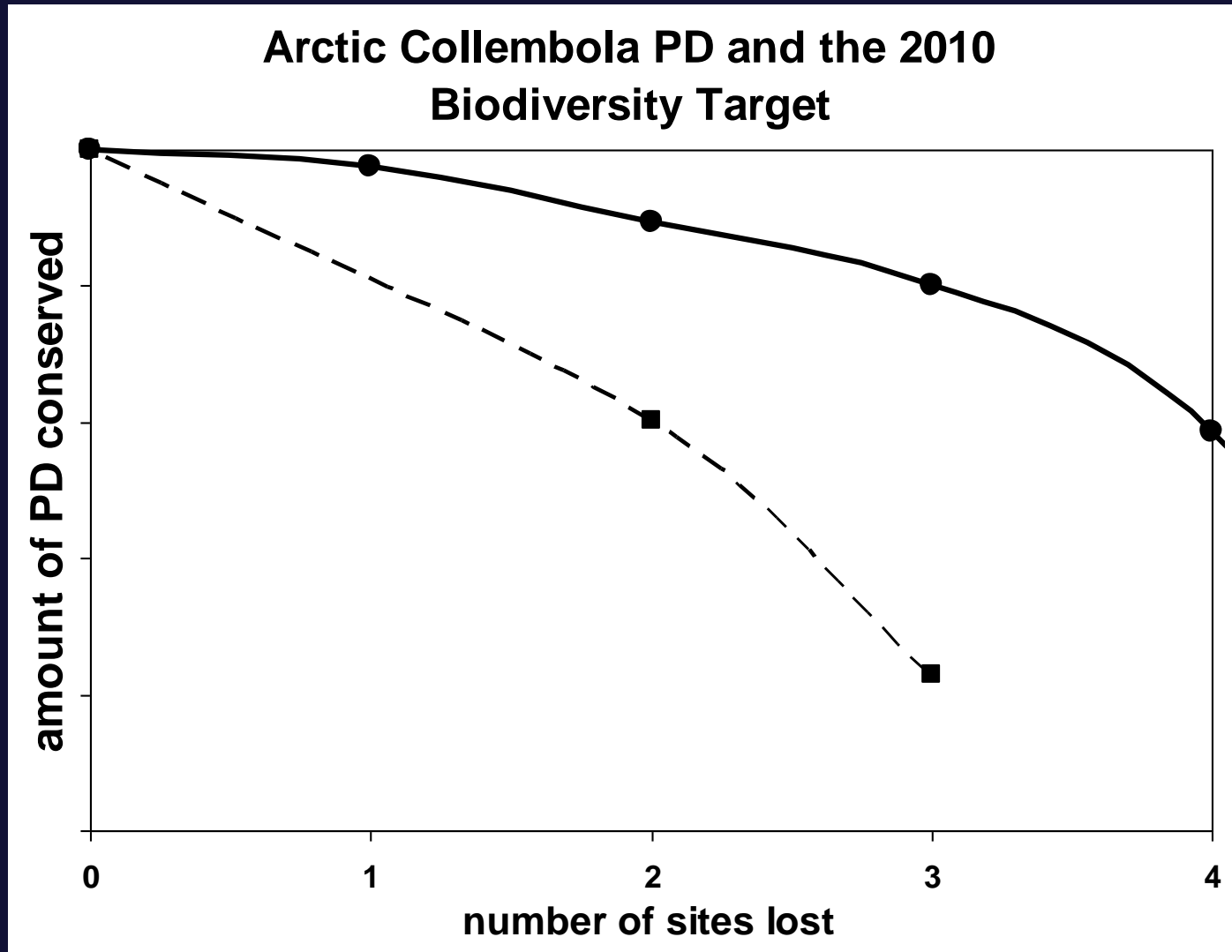
Neighborjoining tree of selected sequences

BoLD arctic collembola



Numbers are sites

# Prospects: a toolbox for application to “phylogenies” from large scale DNA barcoding programs



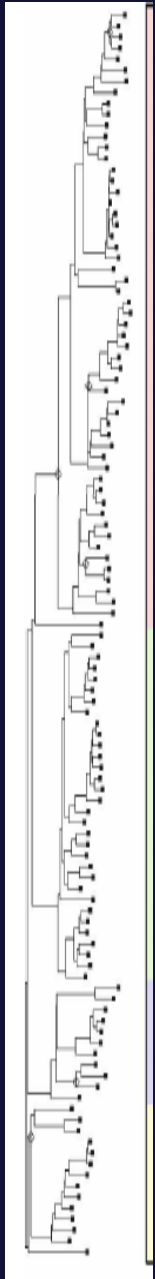
Faith, DP (2008) Phylogenetic diversity and conservation. In (eds: SP Carroll and C Fox) *Conservation Biology: Evolution in Action*. Oxford University Press.

# PD-complementarity values

often missing information for many sites...

Lozupone and Knight 2005, Ferrier et al 2007  
extend PD to produce dissimilarities between sites.  
These are linked to environmental variables

# Microbial ecology



Big  
trees,  
  
Few  
taxa,  
  
Many  
samples

Have used PD to quantify biodiversity -

“The explosion of 16S rRNA gene sequence data in the public databases, in conjunction with new high-throughput sequencing technologies such as pyrosequencing... allows us to address a vast range of fundamental questions about microbial communities on an unprecedented scale.”

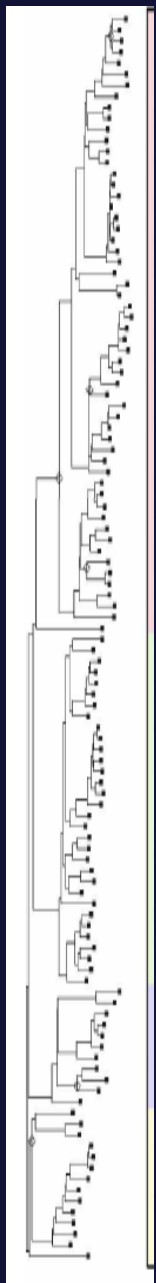
“soil, which is often described as one of the most diverse types of microbial communities based on species-based diversity measures, has below average PD in the bacteria”

(Lozupone et al., review, 2008)

# Microbial ecology

two sample sites j and k

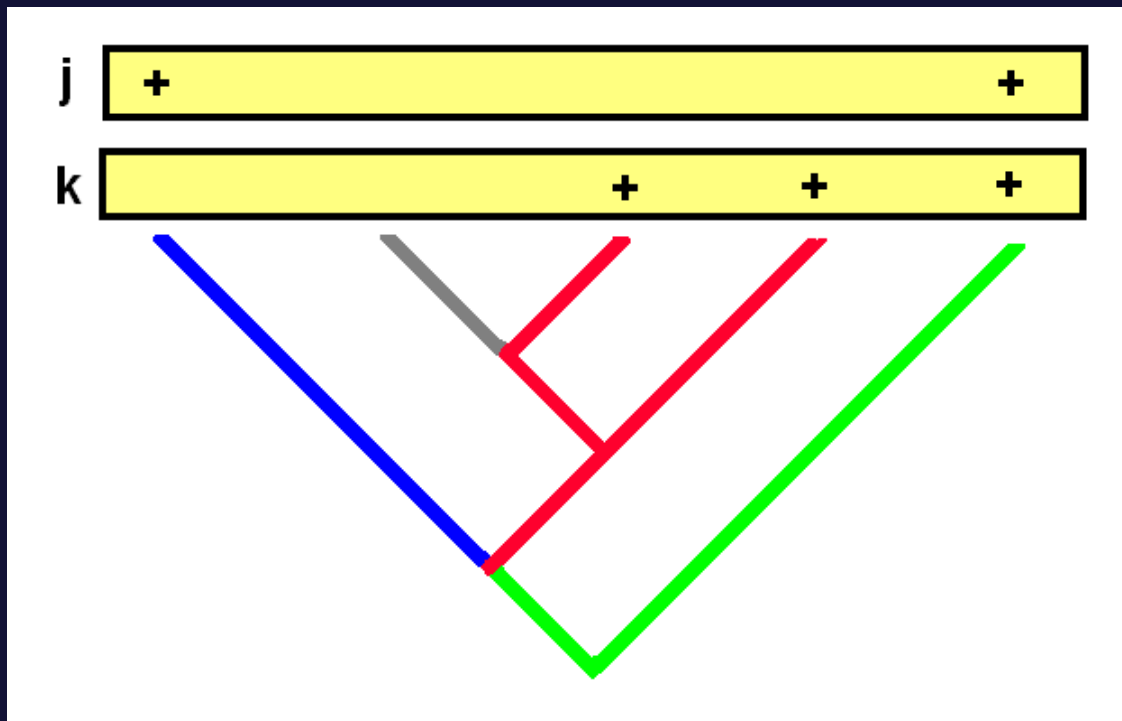
j and k dissimilar if lots of red and blue



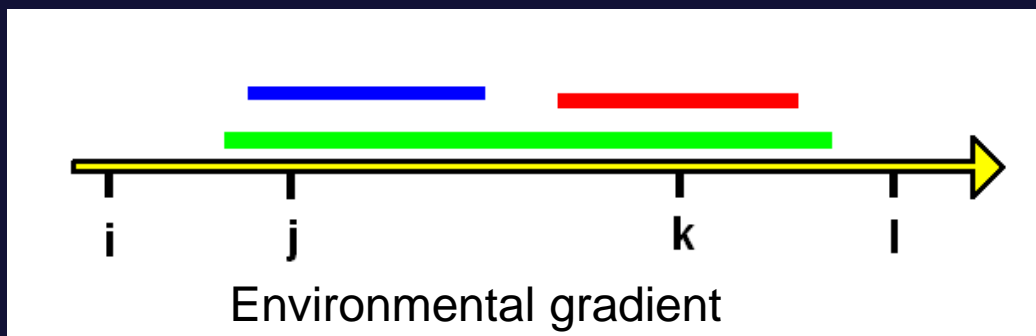
Big trees,

Few taxa,

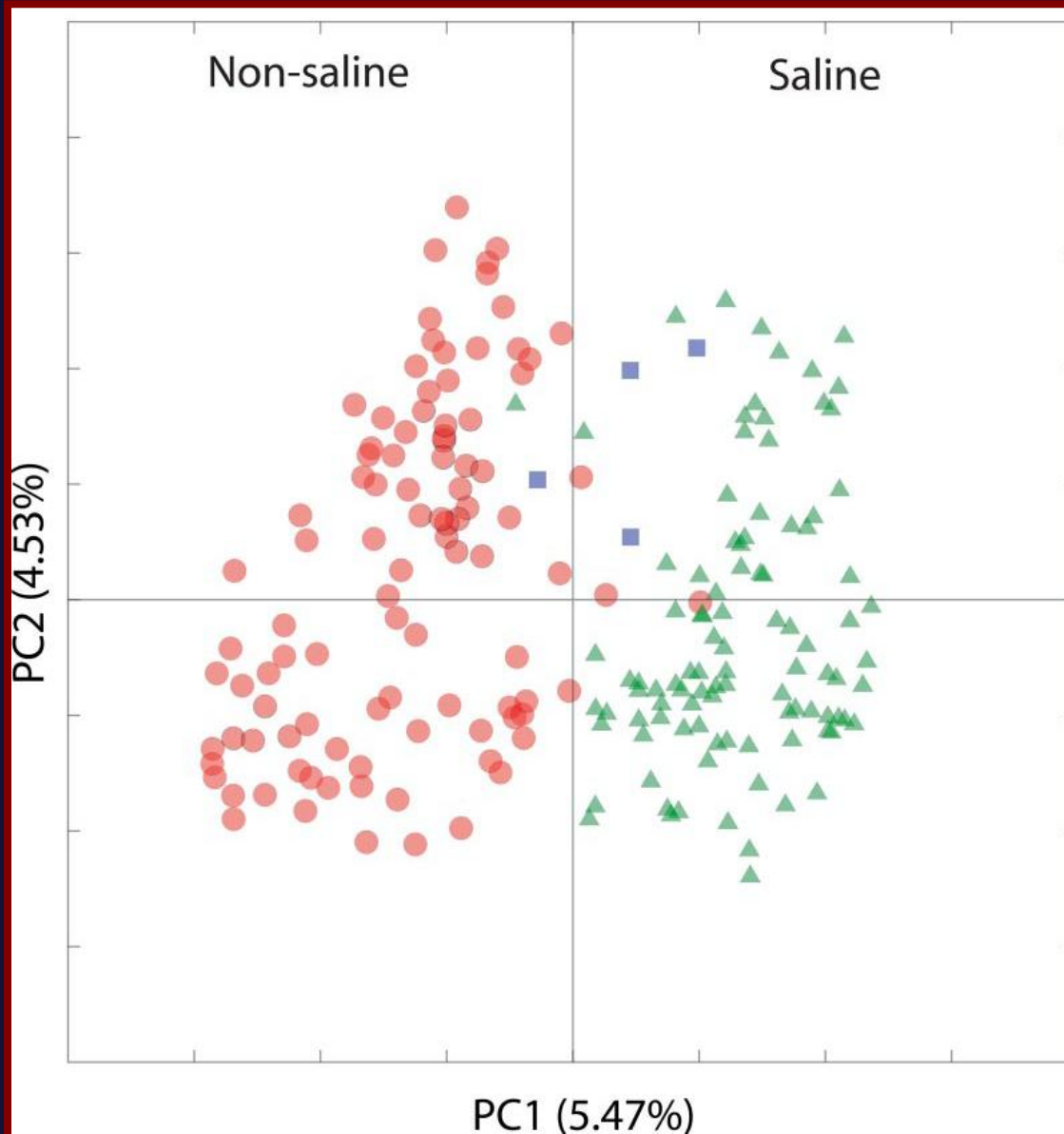
Many samples



PD-dissimilarities reflect distances along gradients

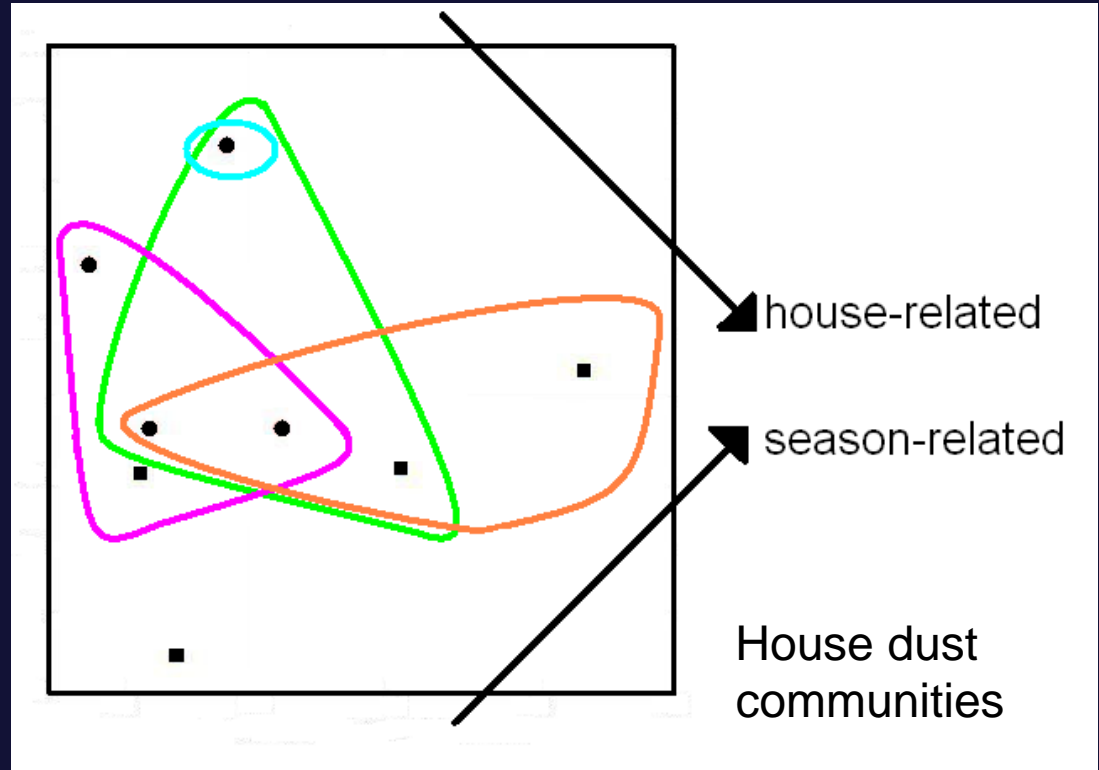
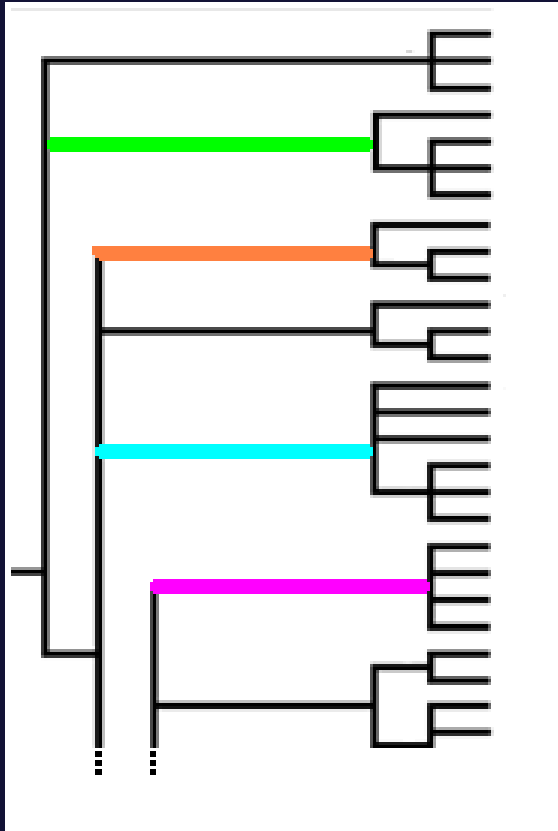


# Lozupone and Knight 's “phylogenetic beta diversity” for global bacteria samples



- Use phylogenetic dissimilarity (“UniFrac”) among samples
- Discover that the major environmental determinant of microbial community composition is salinity

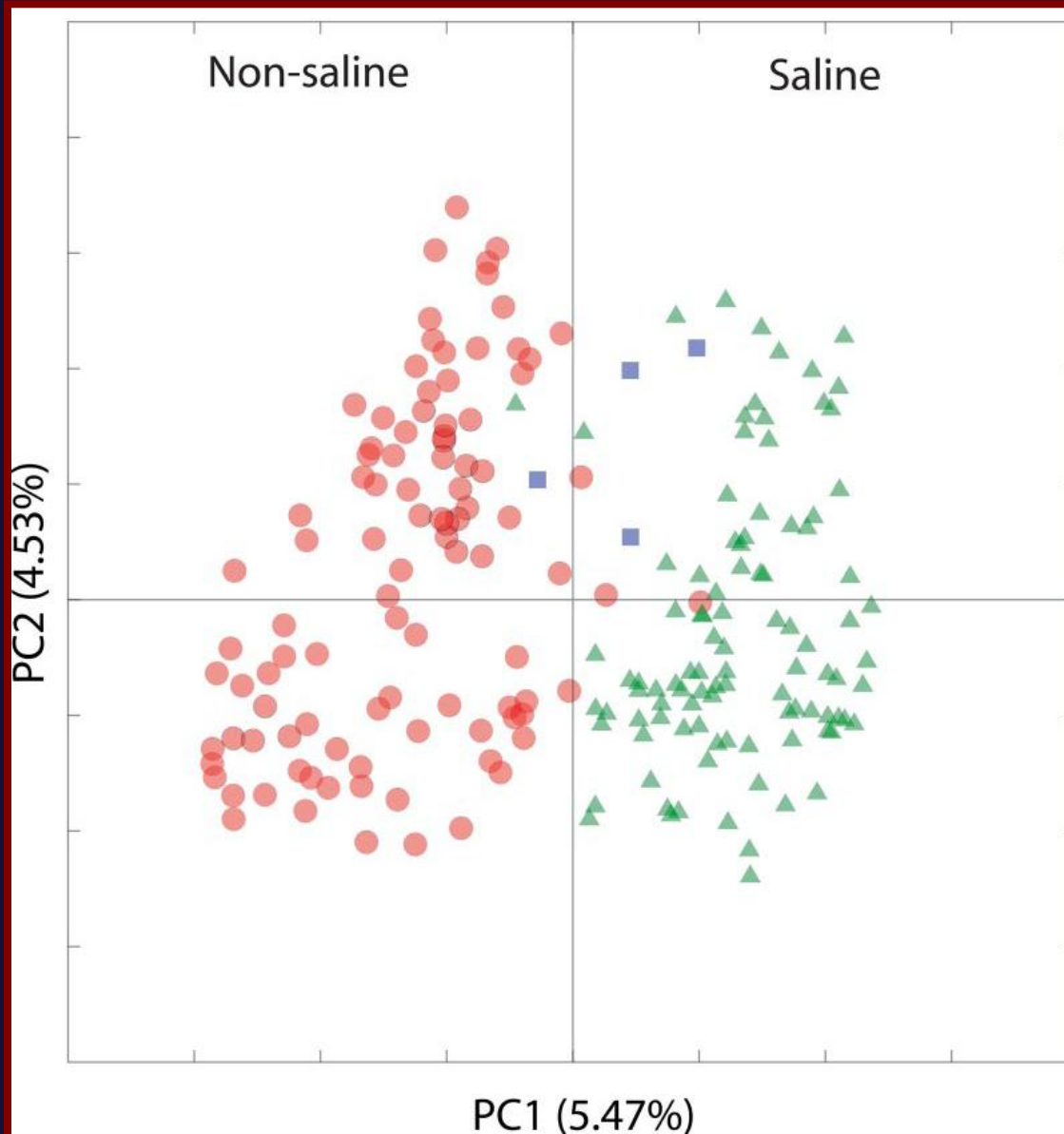
Phylogeny helps find important gradients, because even deeper branches have unimodal response to gradients



Faith, D. P., C. A. Lozupone, D. Nipperess, R. Knight (2009)  
A general model linking evolutionary features and environmental gradients supports broad applications of microbial ecology's phylogenetic beta diversity framework. *International Journal of Molecular Science*



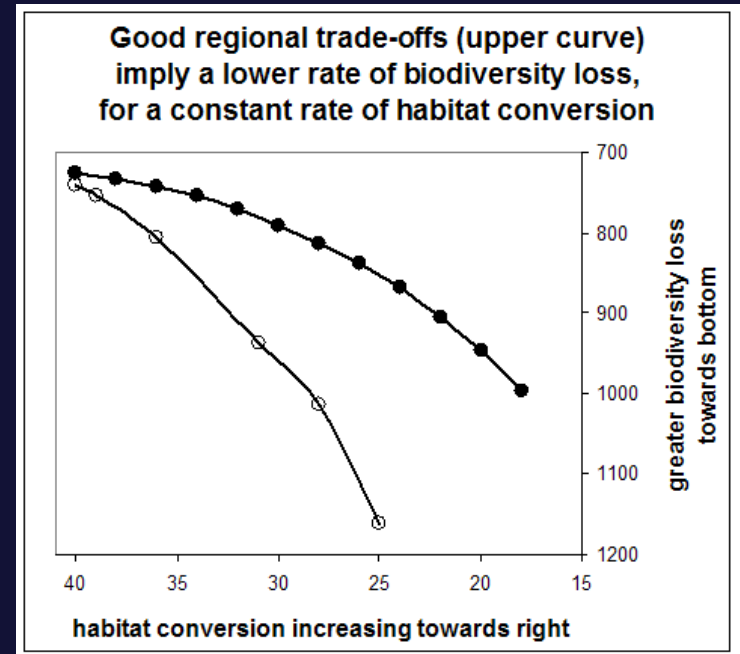
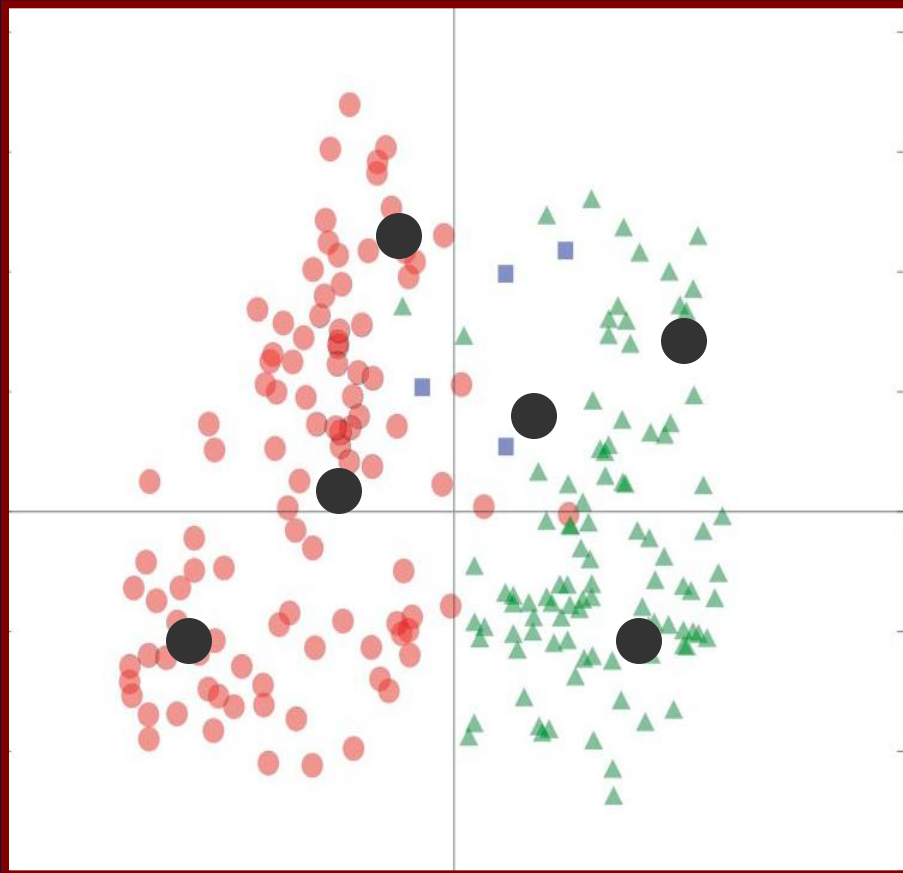
# Lozupone and Knight 's “phylogenetic beta diversity” for global bacteria samples



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ED (environmental diversity) method “counts-up” species under evolutionary model of unimodal response to gradients.

ED estimates the biodiversity represented by any set of protected areas



phylogenetic information can be integrated into a “lens” for interpreting remotely sensed changes in land condition – useful for GEO BON....

Phylogenetic patterns

Remotely mapped climate, terrain & substrate data

## THE LENS

Biodiversity distribution modelling – using PD-dissimilarities

Time series of remotely sensed land condition/cover observations

Estimation of status of biodiversity for different places at different times

Conservation & land-use planning decisions/scenarios

Assessment of predicted change in loss rates & achievement of 2010 target

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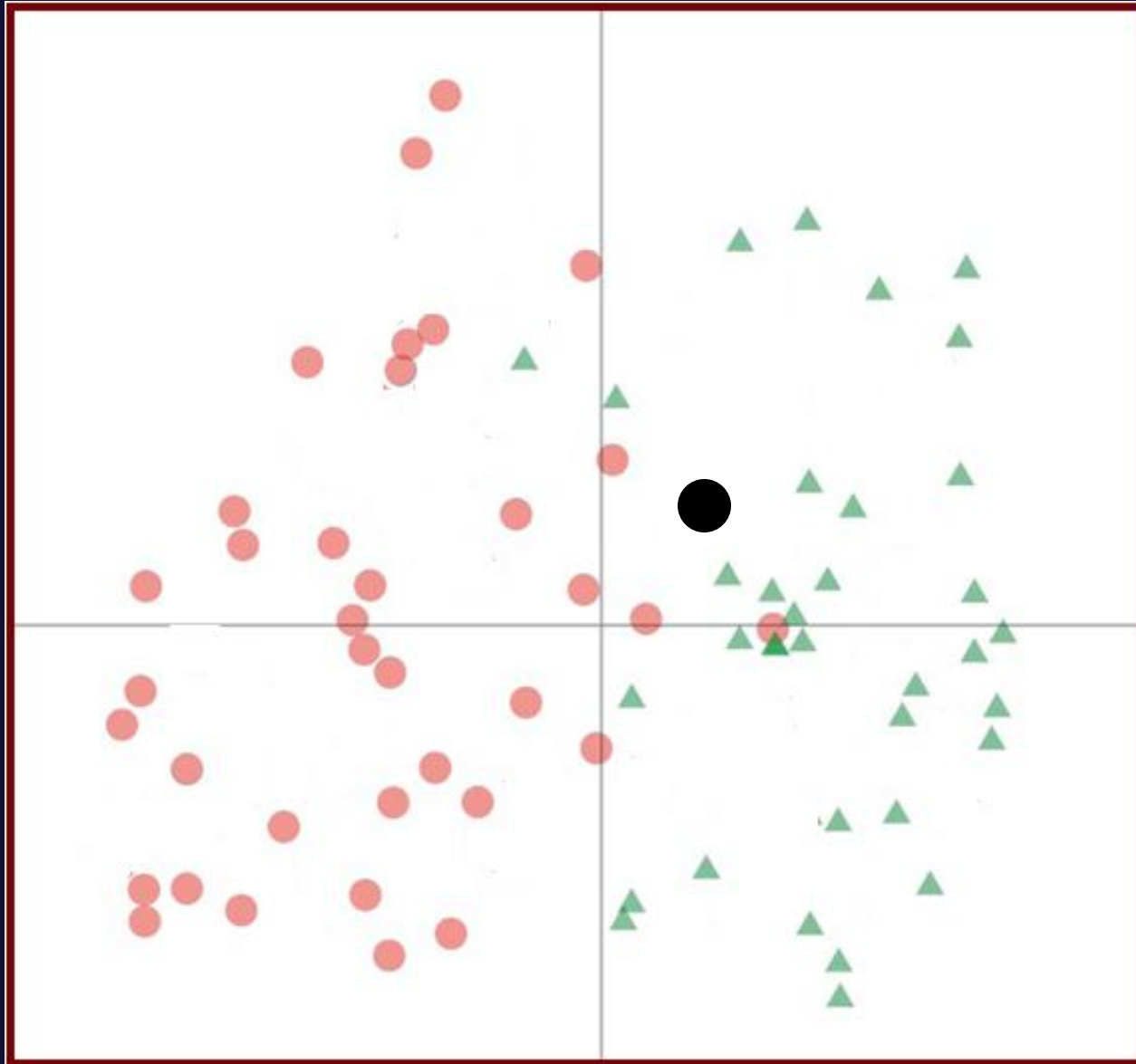
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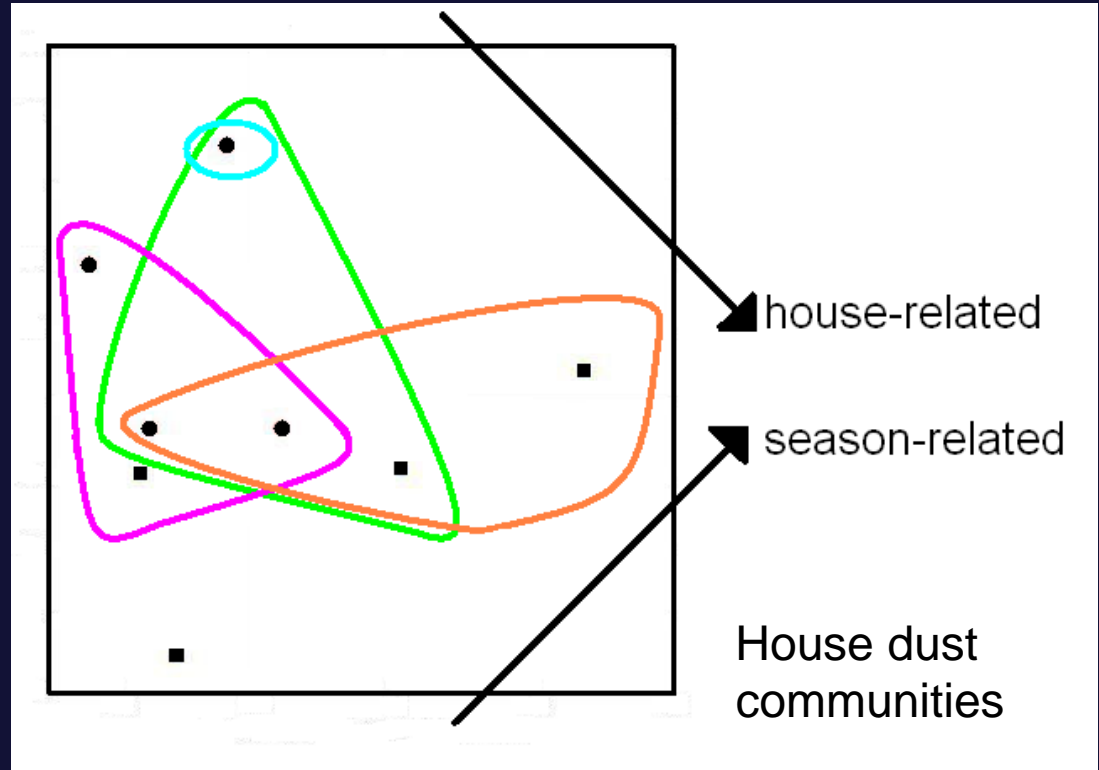
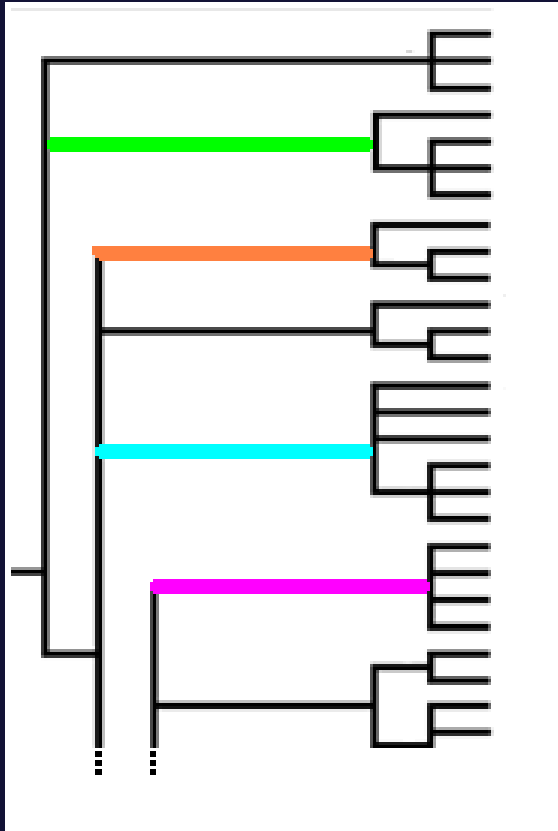
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Extending the lens approach to monitor impacts at new sites (no need to have all sites in the space)



Phylogeny helps find important gradients, because even deeper branches have unimodal response to gradients



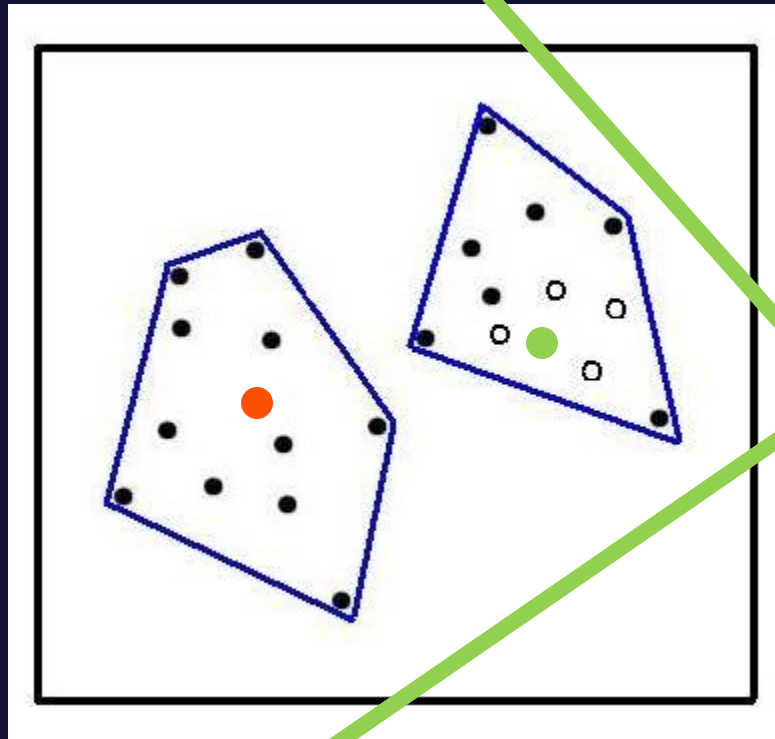
Faith, D. P., C. A. Lozupone, D. Nipperess, R. Knight  
A general model linking evolutionary features and environmental gradients supports broad applications of microbial ecology's phylogenetic beta diversity framework. *International Journal of Molecular Science*

# Phylogenetic monitoring to detect impacts

two dimensional gradient space with reference sample sites = solid and hollow dots

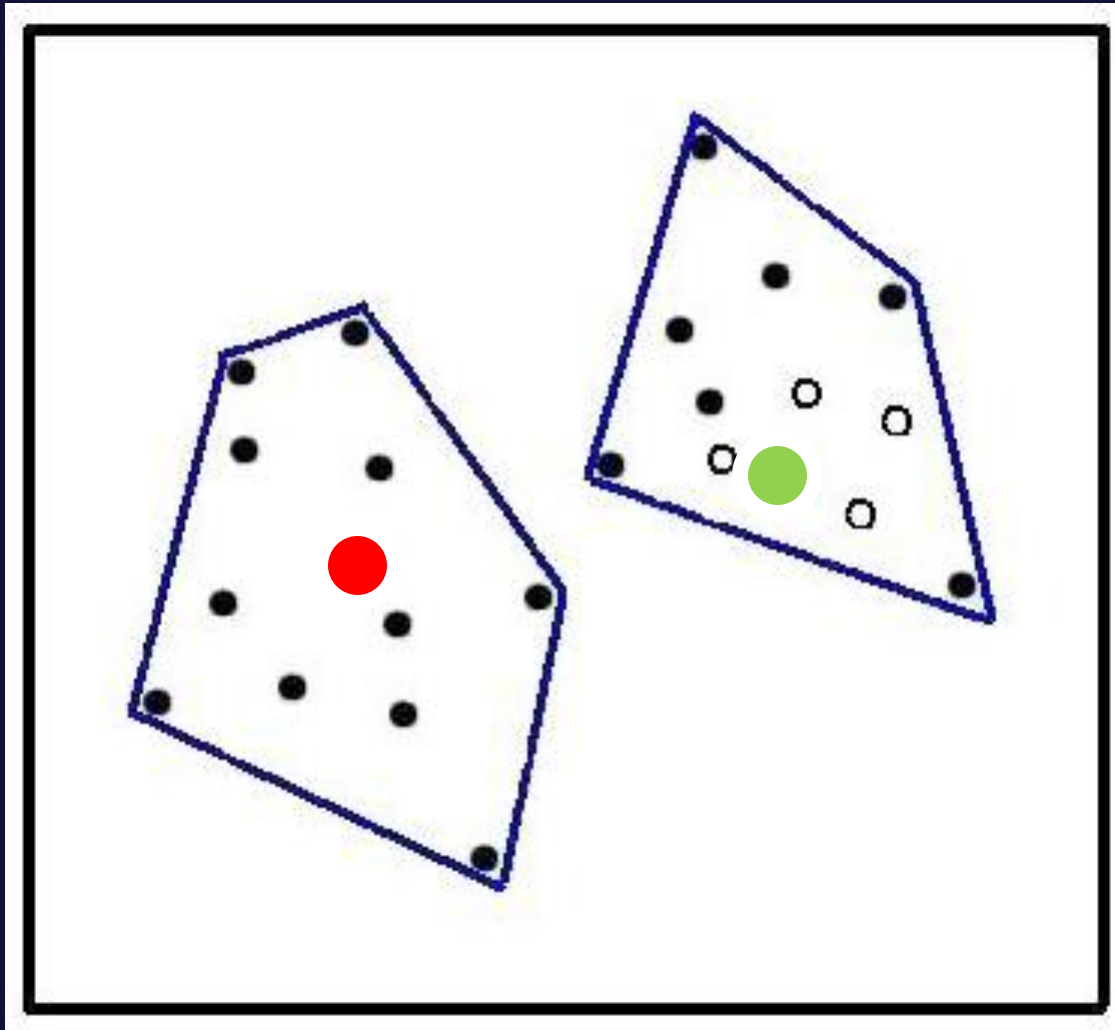
We can use the special regression (GDM) to predict PD-dissimilarities from environmental distances

Test site (red dot, green dot) positioned in the space based on environmental values.



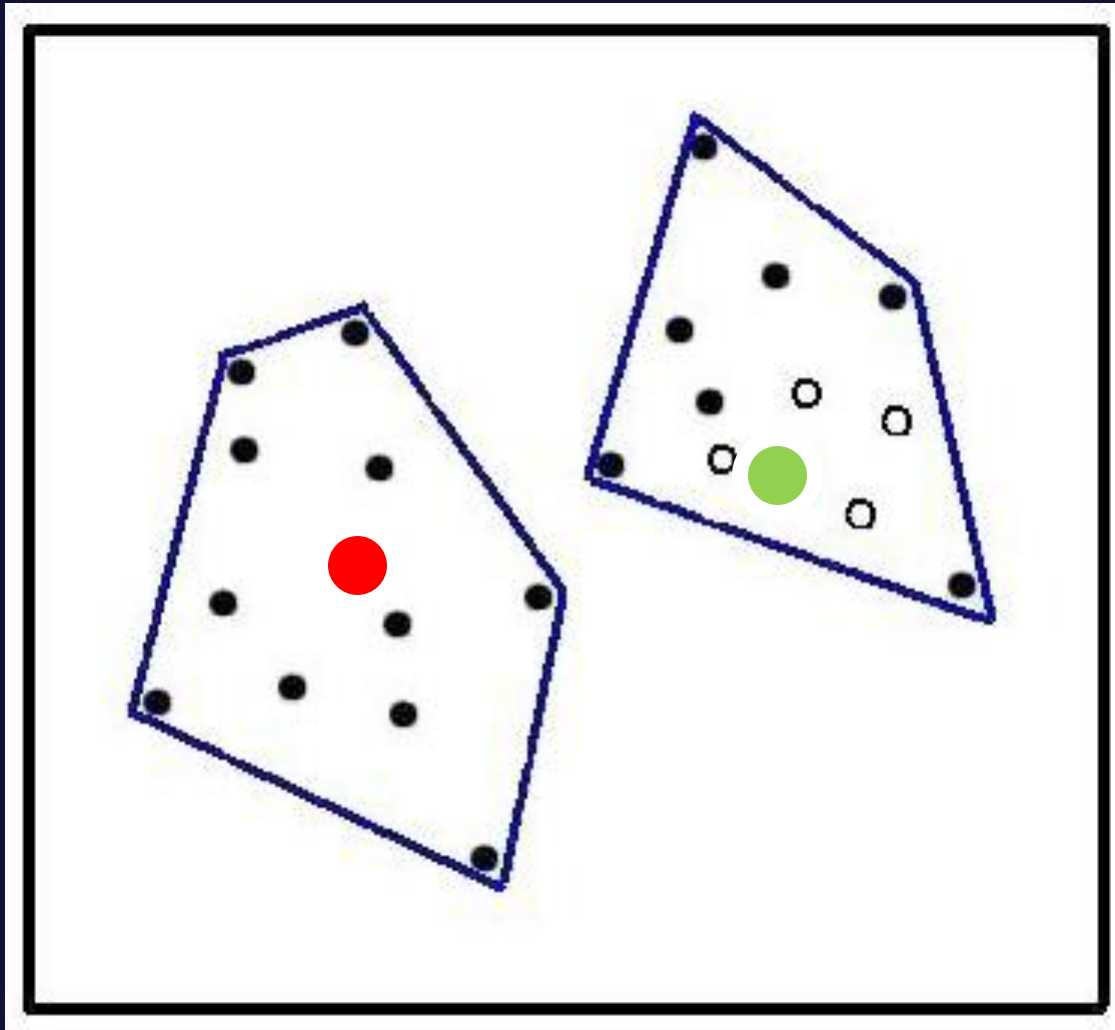


# Monitoring for impacts on biodiversity - placing new sites into the environmental space



- Convex shapes are two different deep branches, solid dot = branch present in site

# Monitoring for impacts on biodiversity - placing new sites into the environmental space



- on the left, absence of that lineage in the red-dot site is **improbable**
- - all reference sites in the convex hull had the lineage.
- on the right, absence of that lineage in the green-dot site is **probable**
- - the lineage is absent in some reference sites within the convex hull

Phylogenetic patterns

Remotely mapped climate, terrain & substrate data

## THE LENS

Biodiversity distribution modelling –  
Dissimilarities between sites based on  
phylogeny, not species

Placement of a new  
site in the model plus  
observations on its  
current community

Estimation of status of biodiversity  
at the new site

**GEO BON**

Further investigation of  
possible impacts

# Conclusions

- “evosystem services” helps better capture “option values” = future, often unanticipated, benefits/uses
- a good measure is the evolutionary history (PD) that is preserved
- we can make effective use of phylogeny and new and old survey data to create models of biodiversity that act as a “lens” to interpret time series of changes in land condition
- the same lens models may also allow impact detection at new sites
- new technologies – DNA barcoding and advanced sequencing can provide the needed data