

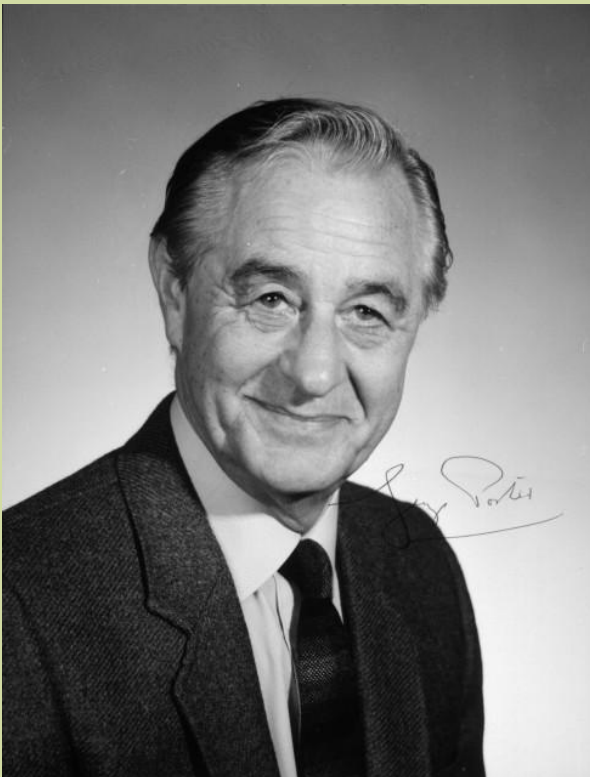
Can We Make Lignocellulosic Biofuels Sustainable?

Richard Templer

São Paulo, Brazil
February 24th – March 1st 2009



The alliance



Imperial College
London



Over 130 scientists, engineers,
economists and policy experts.



Plants that fuel the future



- Transport fuel
- Chemicals
- Materials
- Heat and power
- Land remediation



Mission

Devise economically, socially and environmentally sustainable routes to the production of energy and materials from plants with a positive impact on climate change and energy security.

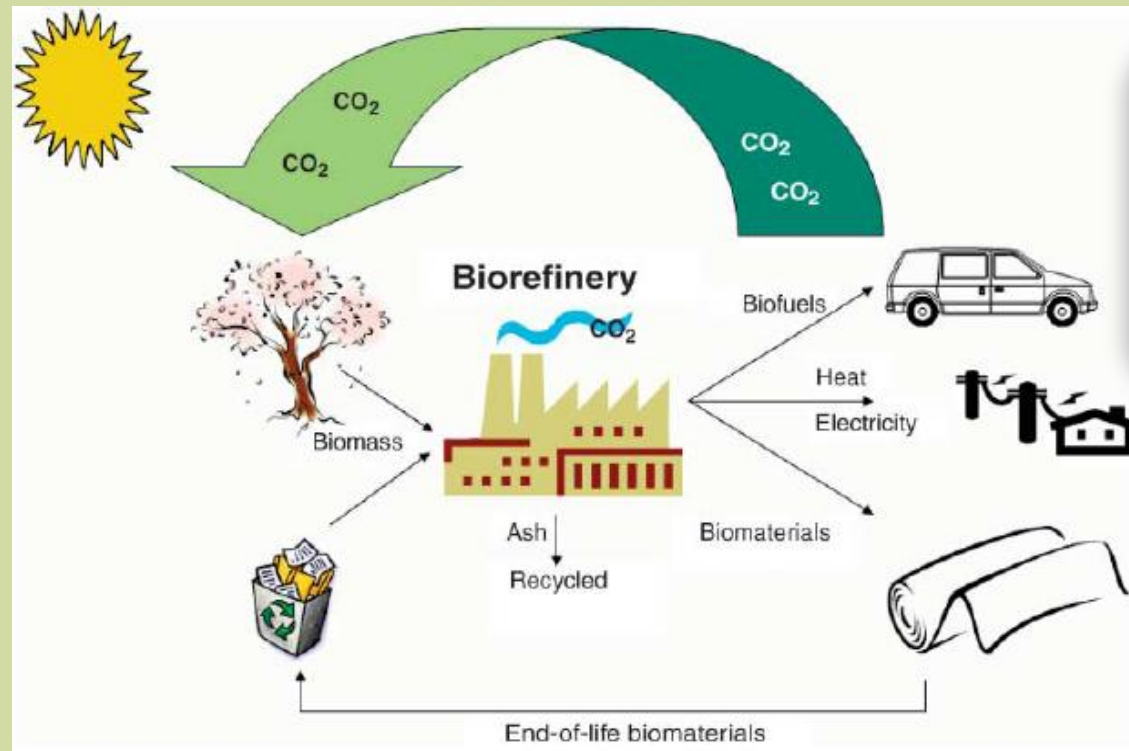


A focus on perennial biomass

- Highest potential energy savings and GHG reductions (for temperate zones)
- Recycle their nutrients (lower inputs required)
- Lower environmental footprint
- Non-food crop
- 80% of the plant mass is used as feedstock
- Longer growing season (more carbon fixed)
- No annual cultivation



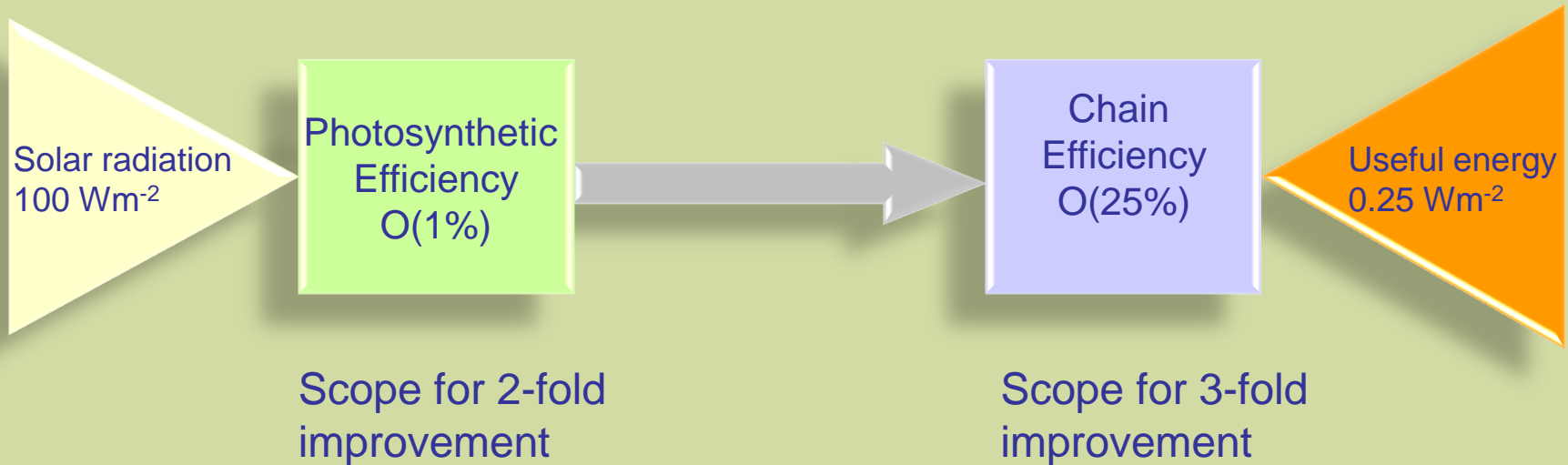
A manifesto, of sorts....



Ragauskas et
al. **Science**
311 (2006)



A focus on the system

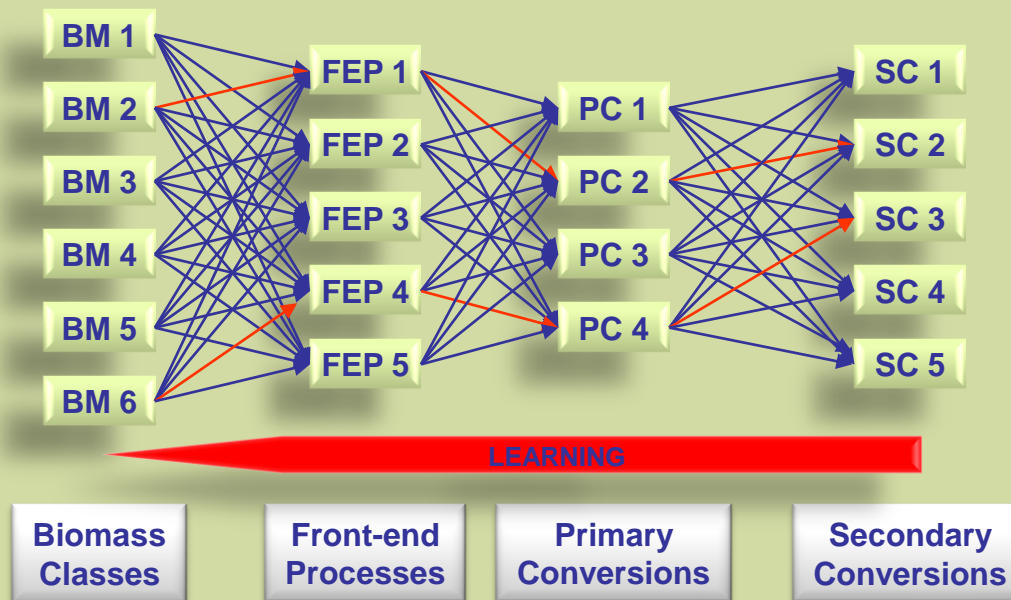


**Dunnett and
Shah J
Biobased
Mater Bio 1
(2007)**

Overall: realistic scope for 6-fold improvement!



Finding the best system



Science and technology challenges

- Increase biomass yields
- Reduce threats to and from biomass
- Increase processable biomass
- Create optimised processing
- Create flexible, modular biorefining
- Create integrated delivery pipelines
- Develop platforms of understanding
- Develop disruptive technology



Yield improvement



Yield improvement – germplasm collections

1,300 accessions of willow (incl. 100 pure species) at Rothamsted Research



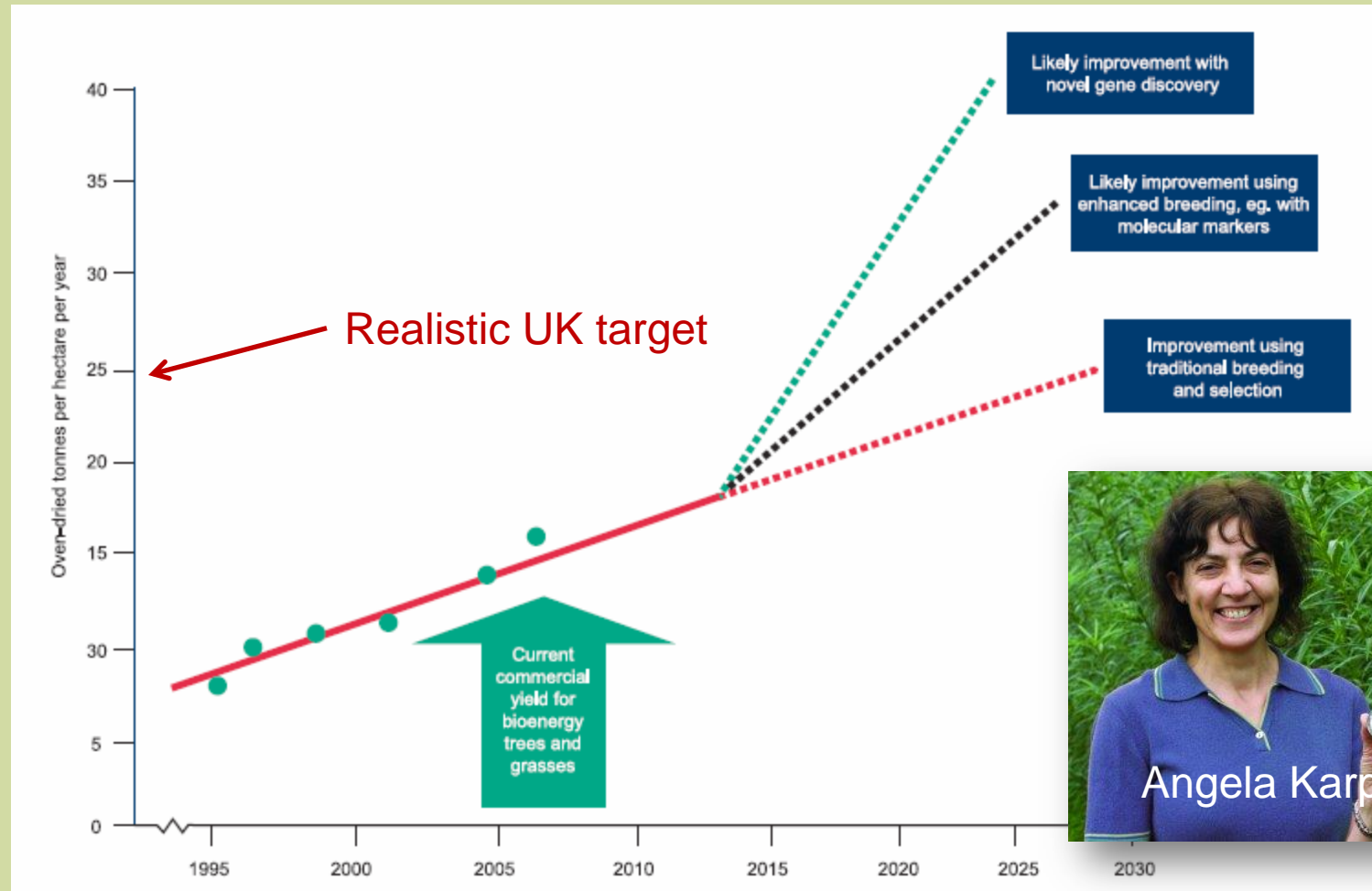
500 diverse poplars capturing wide natural diversity



Extensive
perennial grass
collections
including
800 accessions
of Miscanthus @
Rothamsted and
IBERS



Yield improvement – Willow



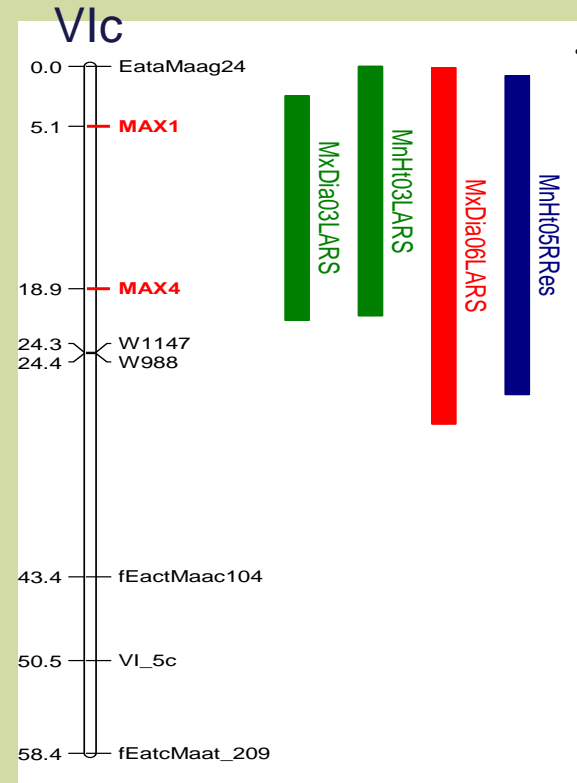
Yield improvement – accelerated breeding



Many thin stems



Fewer thick stems



The more axillary branching (max) mutants in Arabidopsis have altered branching. Corresponding genes map to yield QTL in willow.



Yield improvement – new genetic leads



The mutated gene is implicated in response to pathogen infection

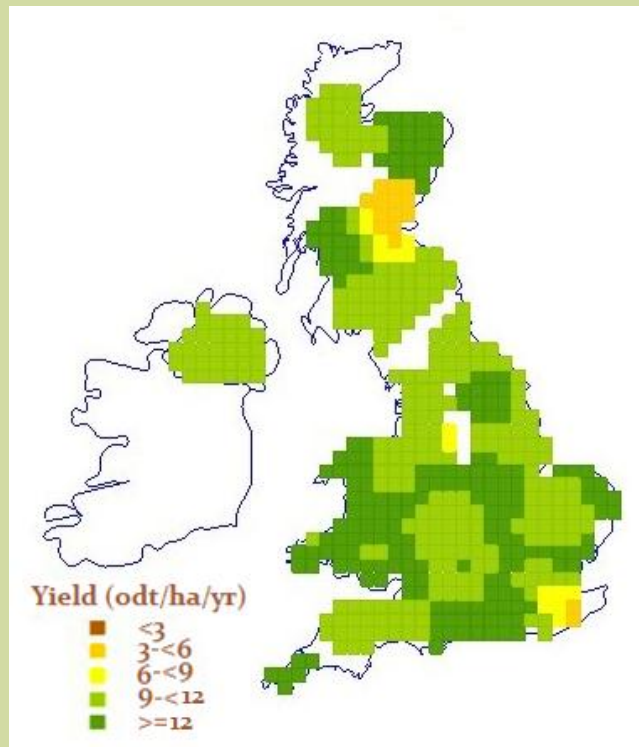


The mutated gene encodes a UDP glycosyl transferase



Yield improvement – agronomic models

Example data on poplar locations/yield - TSEC-Biosys Project
from:- Matt Ayott, Gail Taylor
Southampton University



Productivity map of *Populus trichocarpa* genotype 'trichobel', second rotation



energy poplar EC FP7 Project



Processability



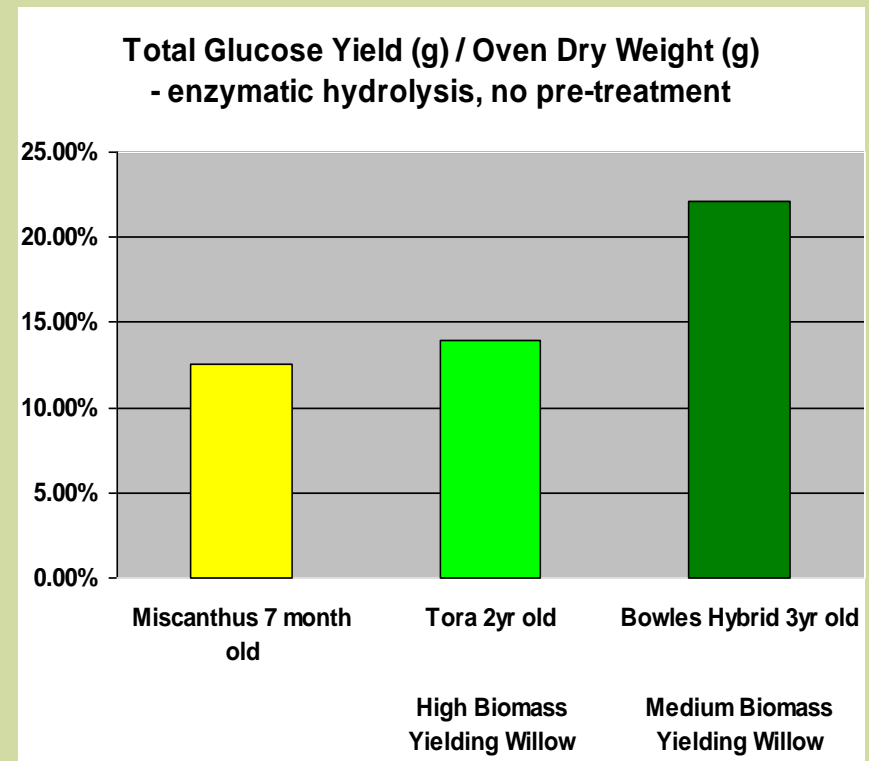
Processability – not big but sweet



Nick Brereton, PhD student

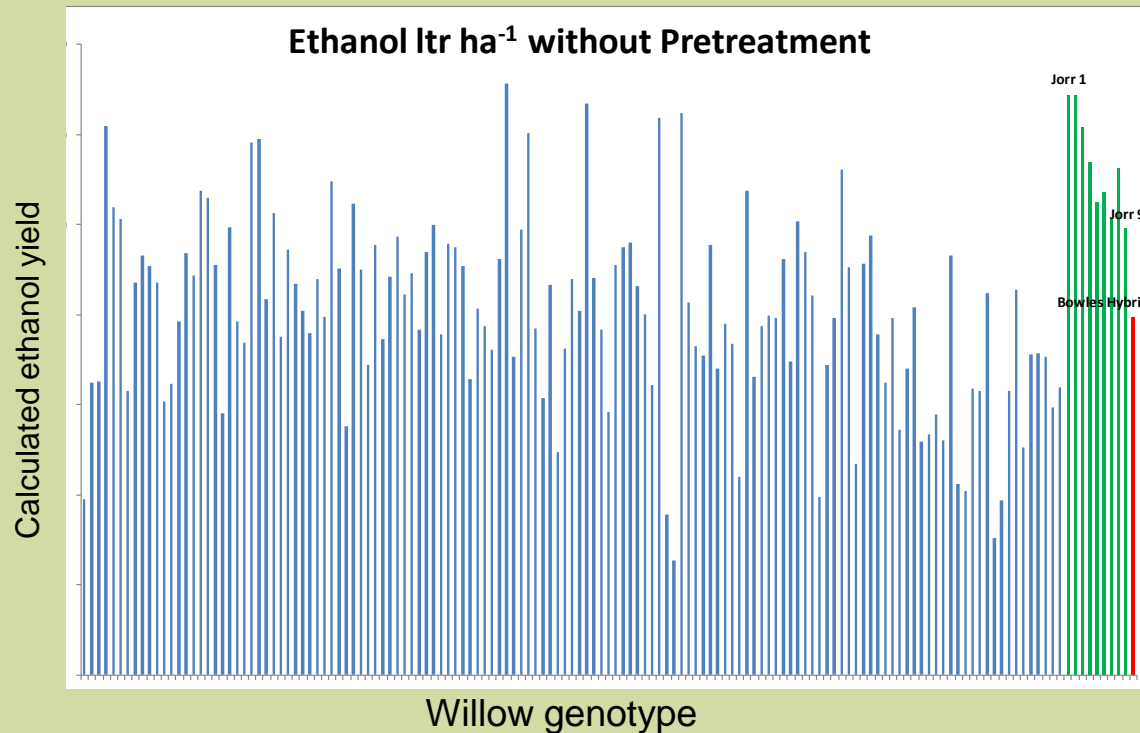
An example in Willows

Bowles hybrid releases its glucan much more readily than other varieties, even though it does not produce the greatest mass



Processability – variable alcohol yields with genotype

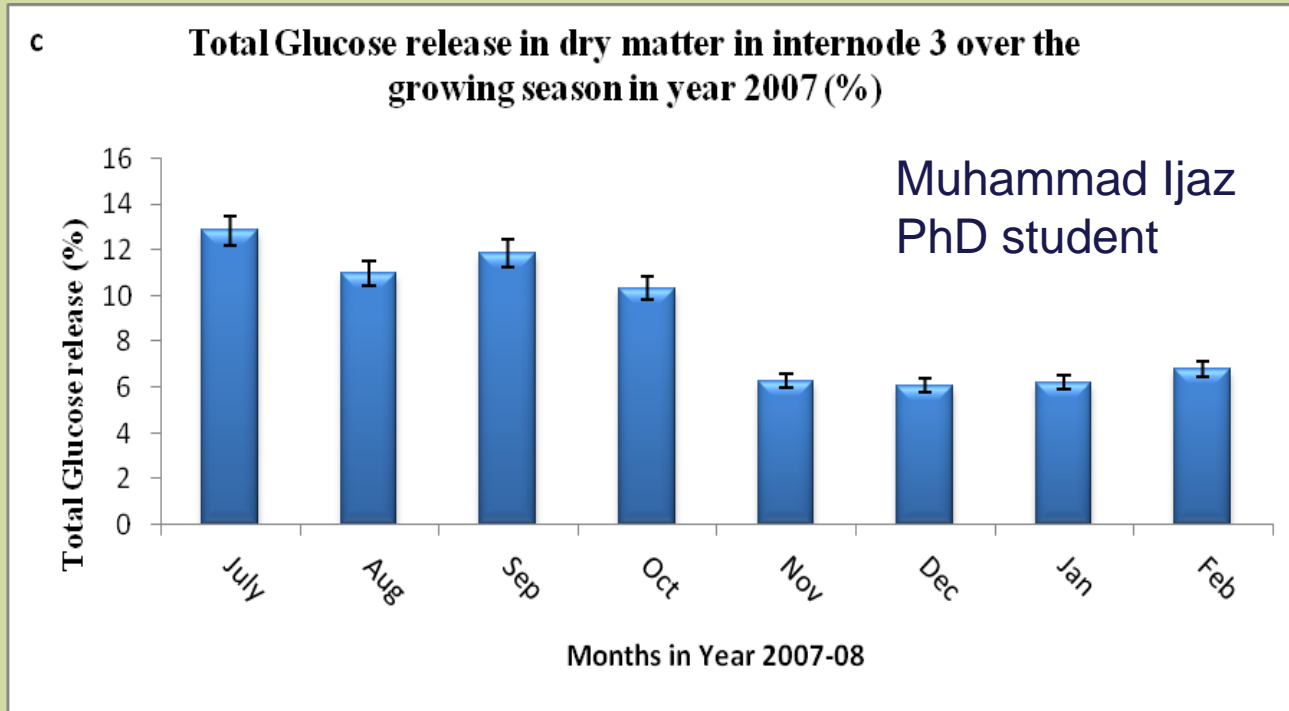
*Natural variation is **large** in saccharification and ethanol potential yield.*



*NOTE:
No pre-treatment,
the 'inherent'
enzymatic sugar
release is being
investigated here*



Processability – variable alcohol yields with season



Saccharification potential (no pre-treatment) changes substantially over the development cycle

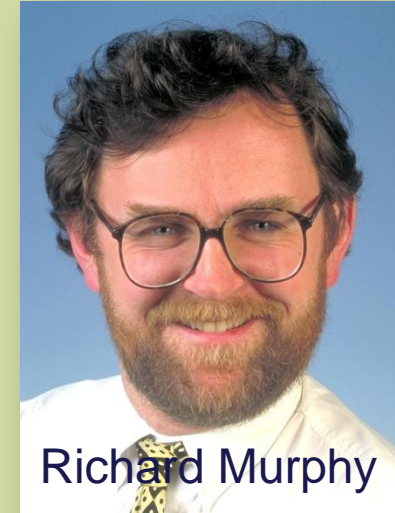
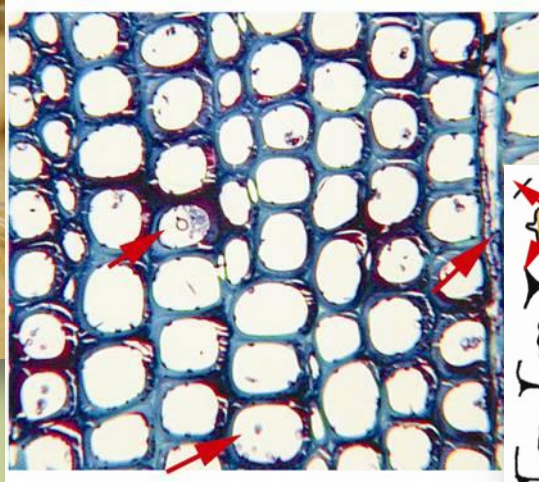
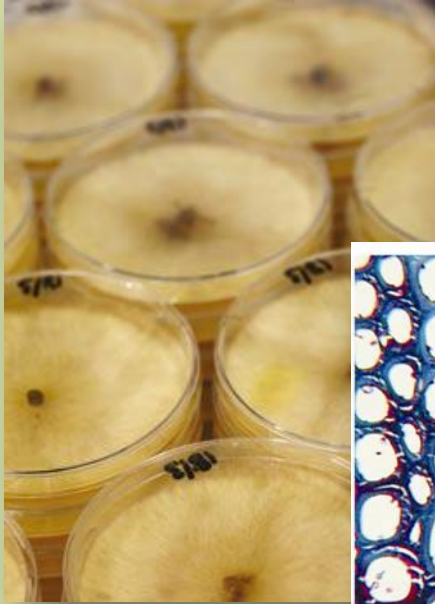
Harvesting time influences ease of enzymatic hydrolysis



Optimised processing



Optimised processing – brown rot fungi

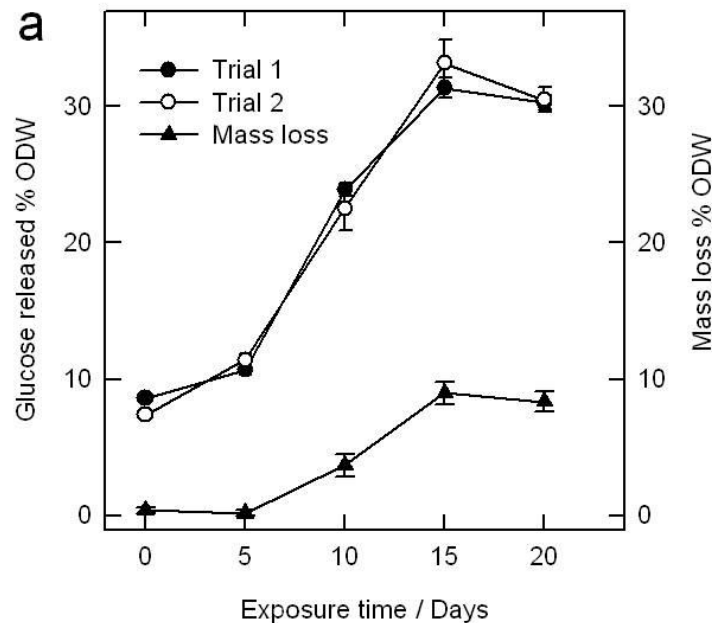


Richard Murphy

with
Mike Ray- Research Fellow,
David Leak
and Pietro Spanu



Optimised processing – brown rot fungi



from pine sapwood

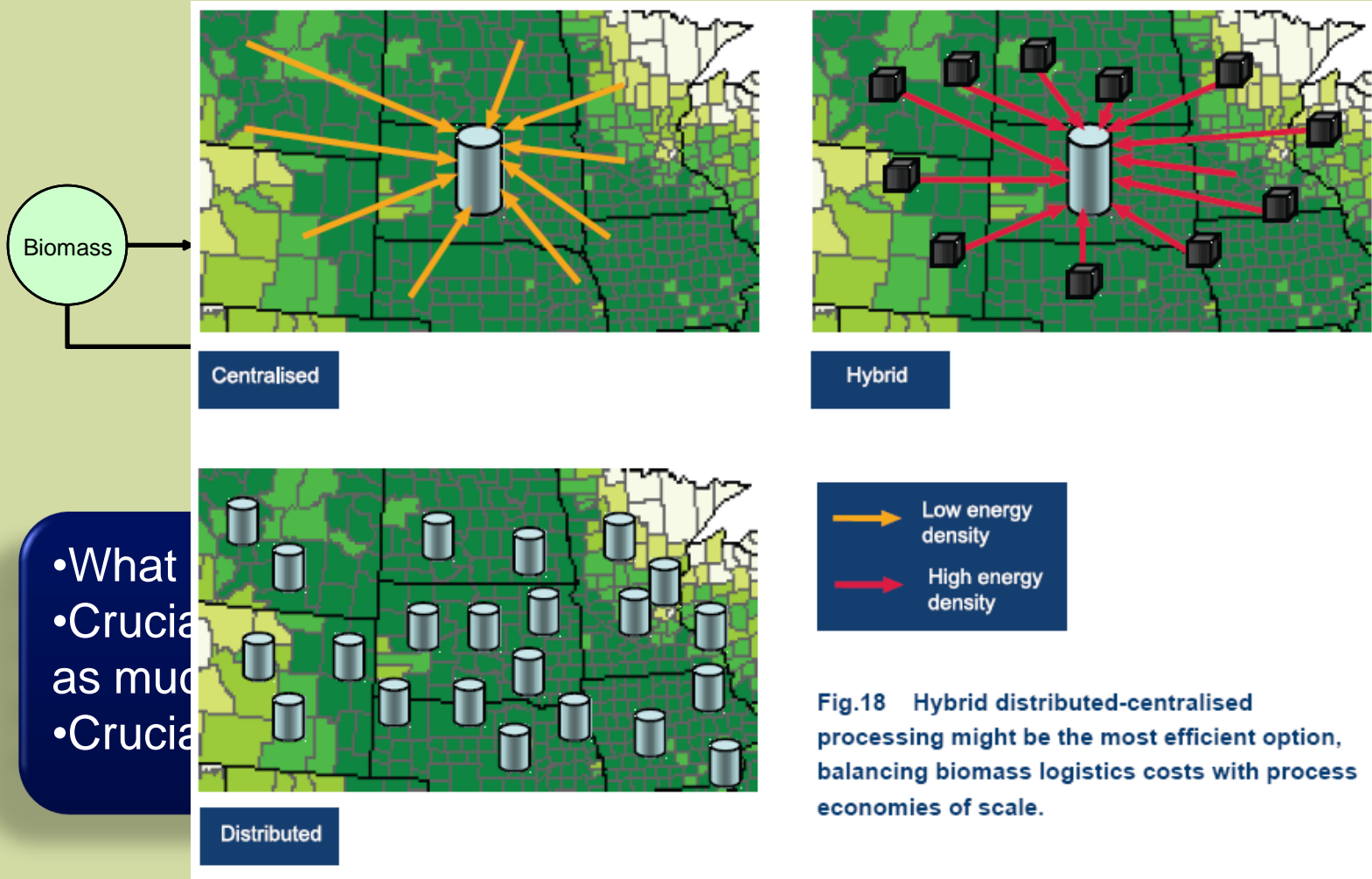
- Up to 70% of glucan becomes available for enzymatic hydrolysis
- Ferments to ethanol without inhibition
- No harmful waste streams
- Low energy inputs
- Little GHG emission



Process integration



Process integration



The essential messages



- There is a lot of headroom to make truly sustainable lignocellulosic biofuel
- You must look at integrated processes to achieve this
- The world is only now generating the knowledge that can guide us in choosing the best processes
- But.....



Land use, policy and economics



Land use change - GHG and soil carbon balances

'Direct' & 'Indirect Effects'

- Read (2007)
- Searchinger et al + Fargione et al (2008)
- Galbraith (2005)

Not all land use change has to be 'negative'

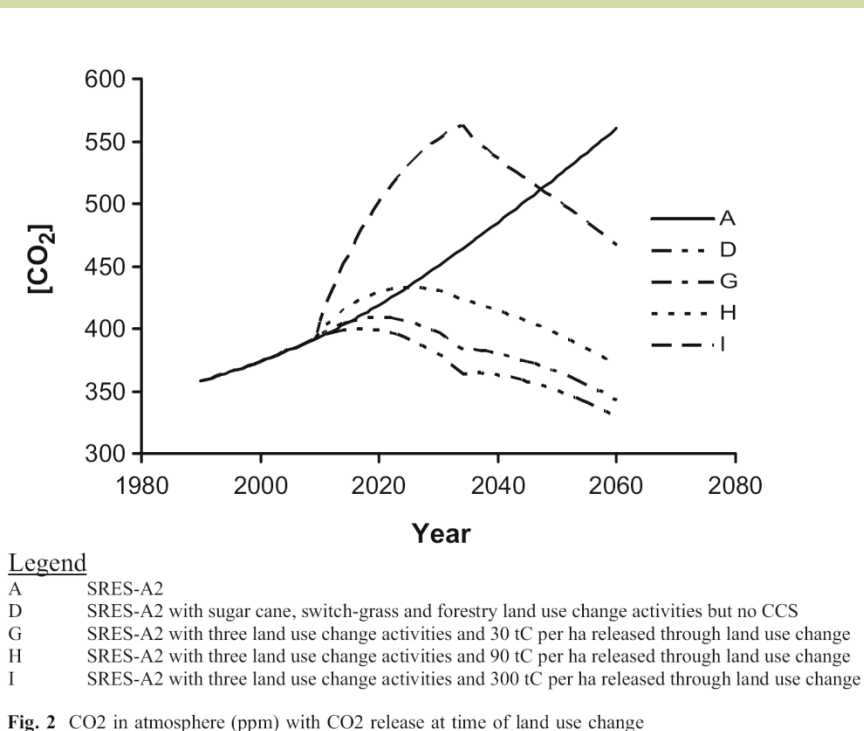
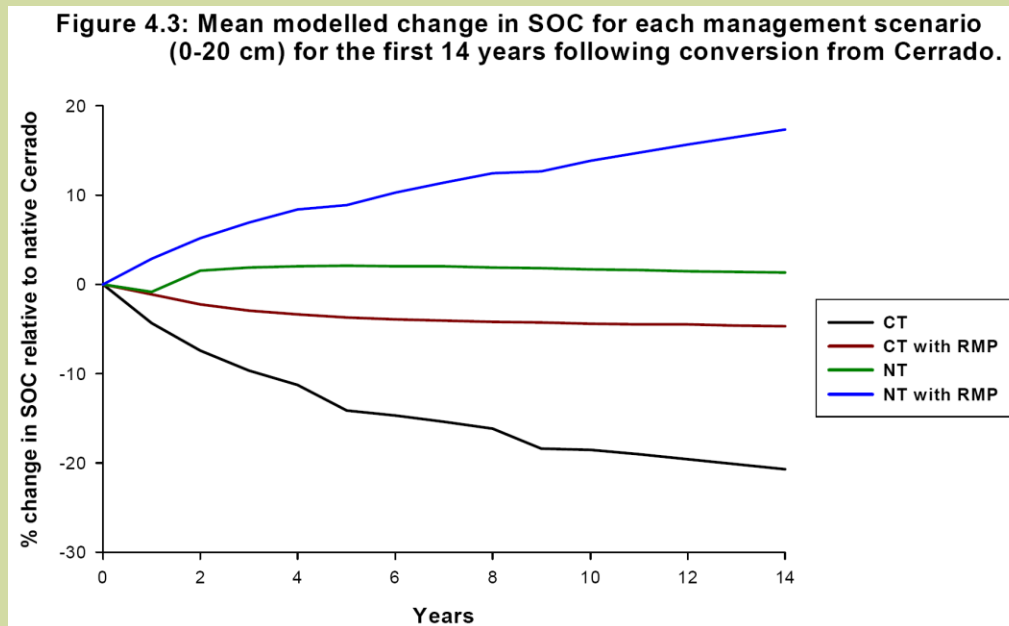


Fig. 2 CO₂ in atmosphere (ppm) with CO₂ release at time of land use change



Dr Jem Woods



Land availability

Country	Population 2005 (people)	Total Land (1000 ha)	Arable land (2001- 2005) (1000 ha)	Land Considered Suitable for Crop Growth		% Suitable (%)	% of suitable used (%)
				- no constraints - (1000 ha)	- with constraints - (1000 ha)		
Brazil	186,831	853,363	58969	239,573	614,064	28%	25%
China	1,312,979	934,949	142265	178,228	756,722	19%	80%
India	1,134,403	306,140	159712	139,357	166,783	46%	115%
<i>Southern Africa</i>							
Tanzania	38,478	93,819	9118	35,964	57,855	38%	25%
South Africa	47,939	122,300	14753	31,154	91,075	25%	47%
Mozambique	20,533	79,854	4270	48,043	31,811	60%	9%
Zambia	11,478	74,837	5260	22,304	52,533	30%	24%
Angola	16,095	123,776	3200	40,383	83,313	33%	8%
UK	60,245	24,418	5728	9,888	14,530	40%	58%
<i>South East Asia</i>							
Indonesia	226,063	189,220	22600	79,444	109,776	42%	28%
Malaysia	25,653	33,300	1800	16,495	16,805	50%	11%
Total	3,080,697	2,835,976	427,675	840,833	1,995,267	30%	51%
World	6,515,000	12,976,000		3,500,000			

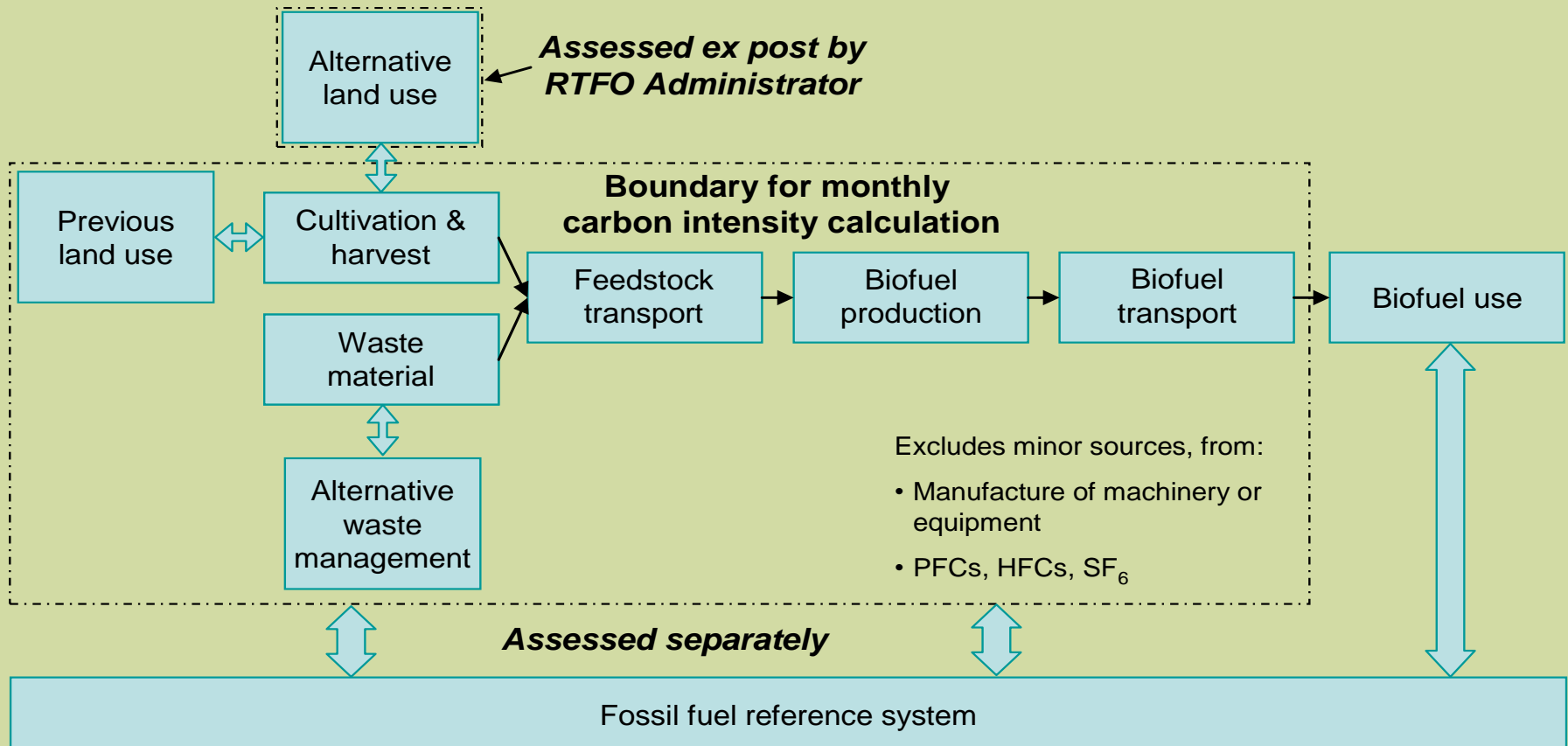
Policy is crucial – UK RTFO

- The UK Renewable Transport Fuels Obligation (RTFO) provides a mechanism to support the use of sustainable biofuels in the UK market
- It assesses greenhouse gas emissions and other sustainability-linked criteria in an LCA context
- The first Quarterly Report on this by the Renewable Fuels Agency was published in October 2008

see <http://www.renewablefuelsagency.org/>

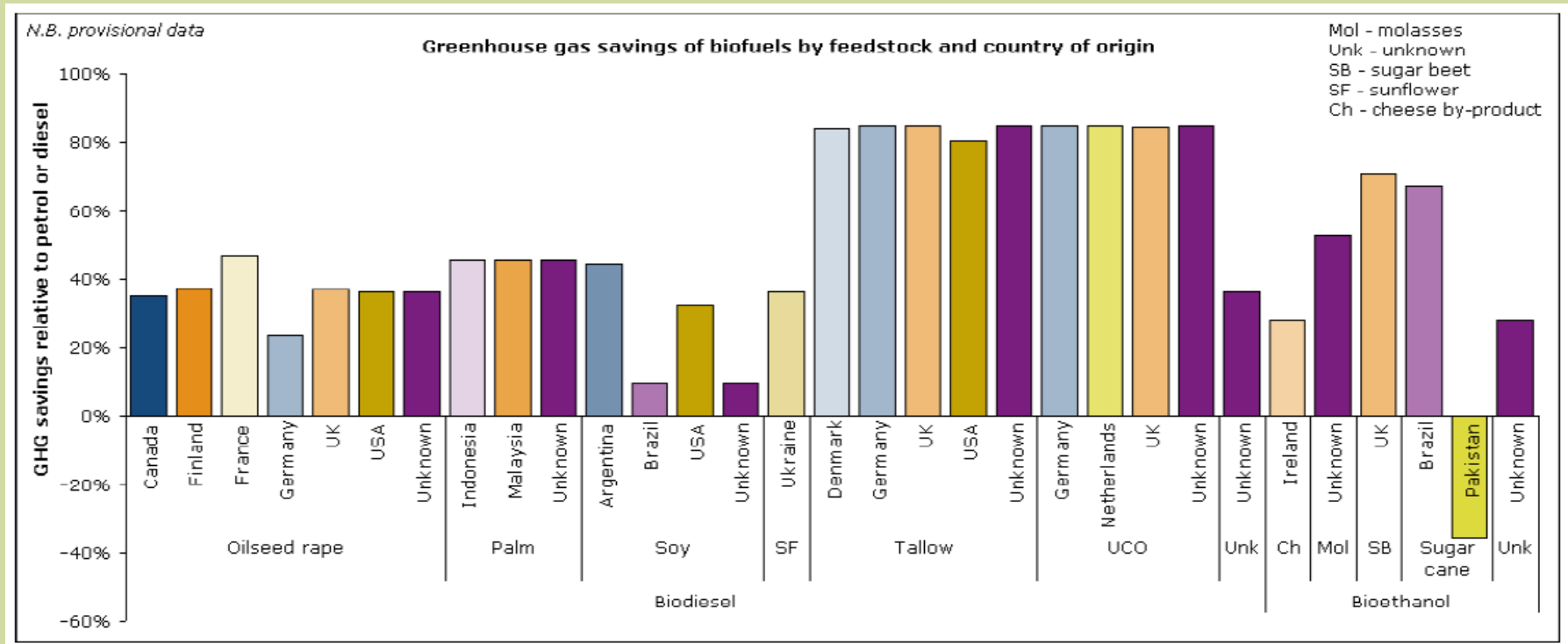


Supply chains and boundaries in the UK RTFO process



UK RTFO 1st quarterly report

The methodology is indicating differential savings in GHGs – this is expected on the basis of LCA studies



Note: data is for obligation year to date based on submitted monthly returns to the RFA. Final audit of this data occurs annually and revisions to the data may occur at any point up to that time. RFA will publish a comprehensive end of year dataset

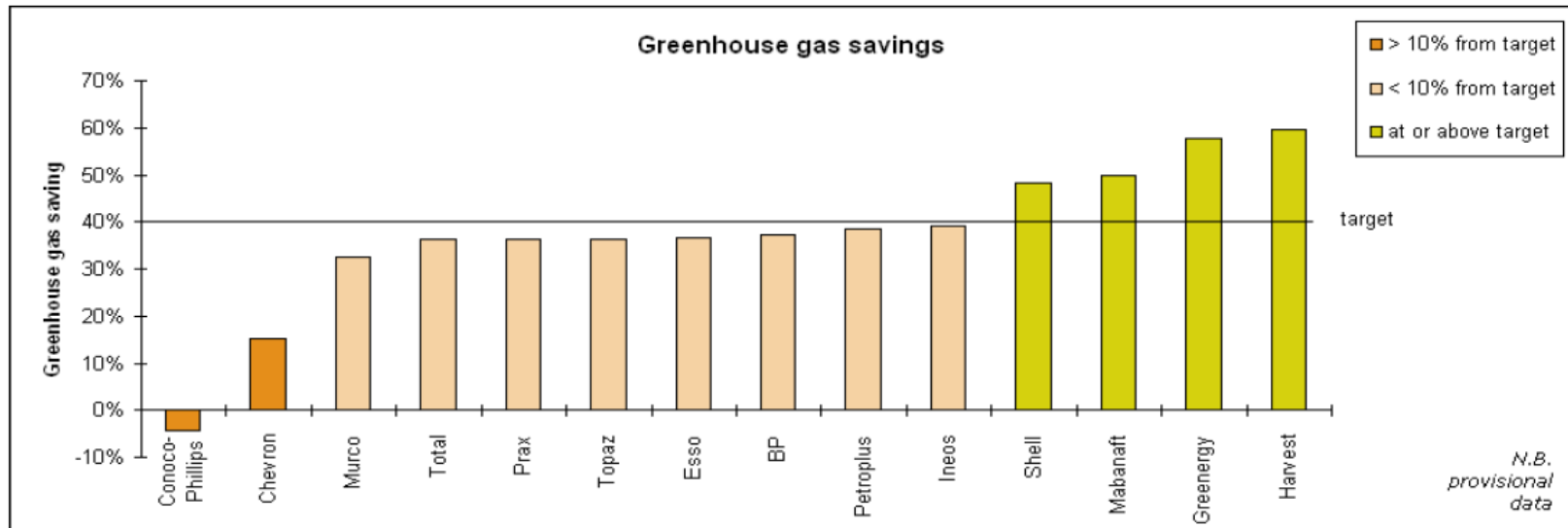


UK RTFO 1st quarterly report

Overall GHG savings were 44% vs a target of 40%

All graphs present data from the obligation year to date.
The RTFO targets are annual targets.

Obligated company performance against the RTFO's targets

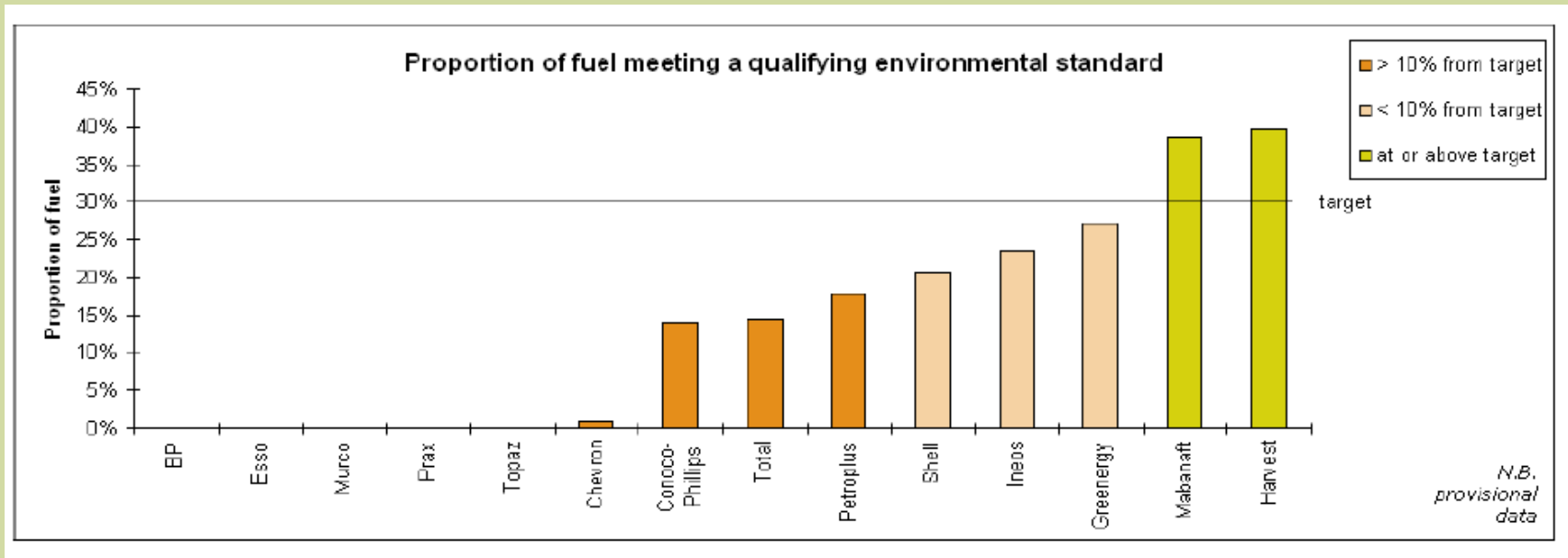


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UK RTFO 1st quarterly report

A 'qualifying environmental standard' is an existing certification scheme that meets an acceptable number of the seven RTFO sustainability principles (fuels from 'wastes' automatically comply)



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Costs will come down

Table 6.1. Estimated costs of biofuels compared with the prices of oil and oil products (biofuels exclusive of taxes).

Biofuel	2006 (US cents/litre)	Long-term about 2030 (US cents/litre)
1 Price of oil, US\$/barrel	50–80	
2 Corresponding pre-tax price of petroleum products US cents/litre	35–60 ^a	
3 Corresponding price of petroleum products with taxes included, US cents/litre (retail price)	150–200 in Europe ^b About 80 in USA	
4 Ethanol from sugar cane	25–50	25–35
5 Ethanol from corn	60–80	35–55
6 Ethanol from beet	60–80	40–60
7 Ethanol from wheat	70–95	45–65
8 Ethanol from lignocellulose	80–110	25–65
9 Bio-diesel from animal fats	40–55	40–50
10 Bio-diesel from vegetable oils	70–100	40–75
11 Fischer-Tropsch synthesis liquids	90–110	70–85

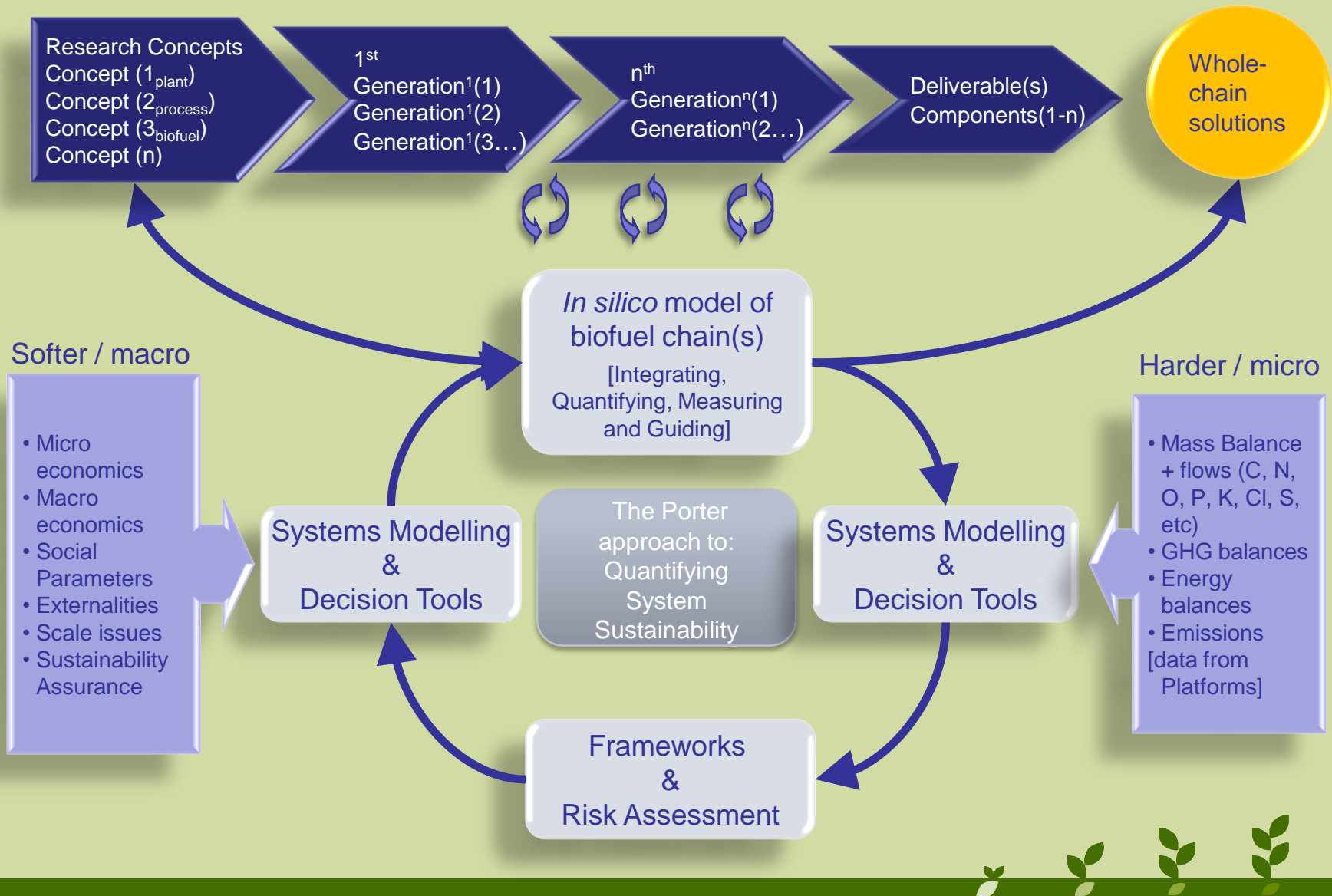
From: The Royal Society report - Sustainable Biofuels (2008)



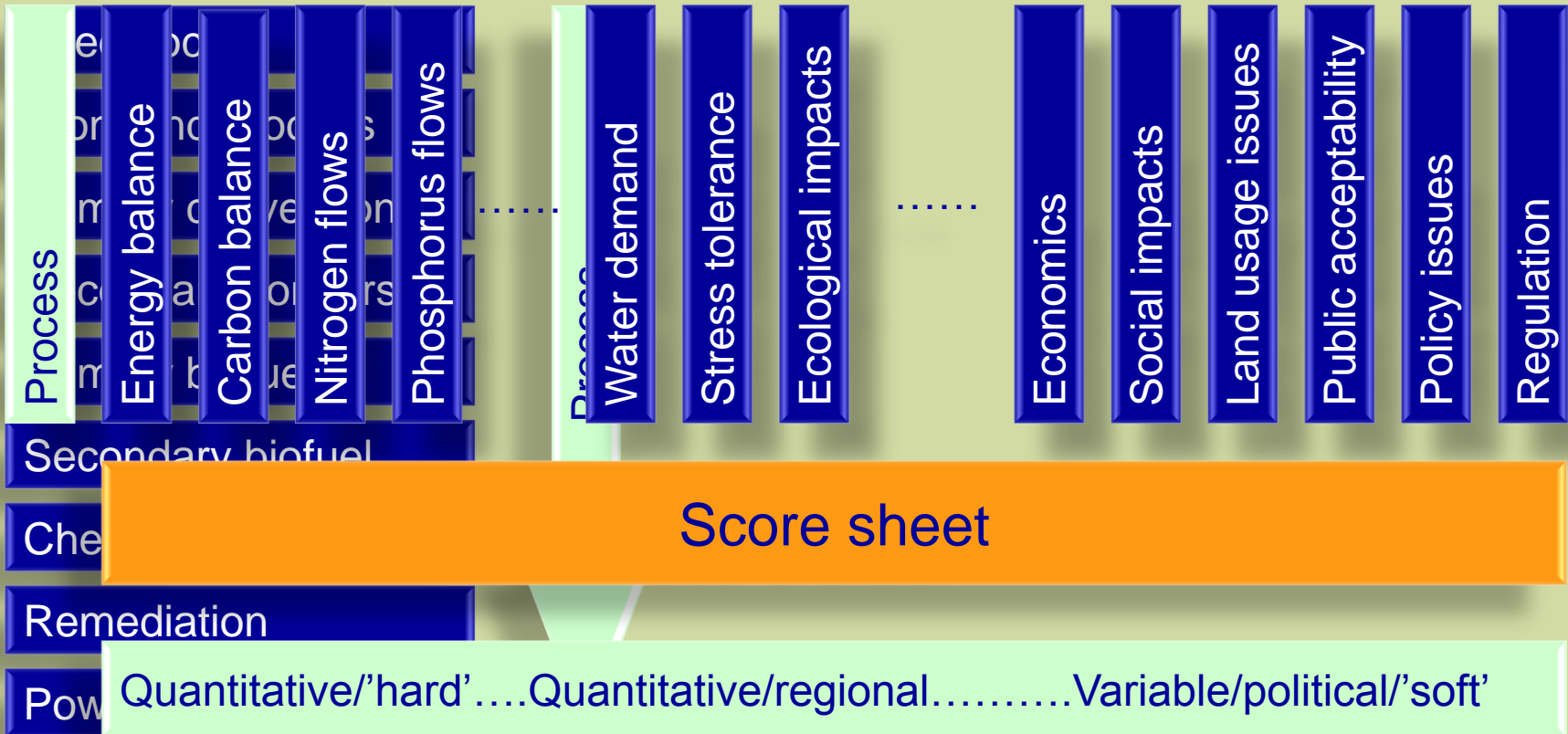
Embedding sustainability



Embedding sustainability in R&D



The sustainability matrix



See more of us at

- www.porteralliance.org.uk

